

City of Clearwater

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Legislation Details

File #: ID#17-3940 Version: 1 Name: Hire Money Manager

Type: Action Item Status: Passed

File created: 10/2/2017 In control: Pension Trustees

On agenda: 10/16/2017 Final action: 10/16/2017

Title: Approve investment of up to \$40,000,000 in the Dimensional Fund Advisors (DFA) Emerging Markets

Core Equity Portfolio mutual fund and authorize the appropriate officials to execute same.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Prospectus.pdf, 2. Annual Report.pdf, 3. Semi-Annual Report.pdf, 4. DefinitionsofTerms.pdf, 5. fact-

sheet-emerging-markets-core-equity.PDF, 6. fund-information-update-emerging-markets-

strategies.pdf, 7. State of Additional Information.pdf

Date Ver. Action By Action Result

10/16/2017 1 Pension Trustees