

## Board Selection

Please refer to the [City of Clearwater Advisory Boards listing](#) for requirements.

You will need to upload at least one of the following:

- Current voter registration within city limits
- Valid current Florida Driver License issued to an address within city limits
- Declaration of Domicile filed with the city clerk affirming residency within city limits

## Select the Boards That You Would Like to Apply To

Boards

Charter Review Committee

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DEC 04 2018

OFFICIAL RECORDS AND  
LEGISLATIVE SRVCS DEPT.

## Personal Info

First Name\* Aaron

Middle Initial

Last Name\* Smith-Levin

Email Address\* aaron@otgresearchgroup.com

Primary Phone\* (215) 694-6102  
(Example: (123) 456-7890)

Length of Residency\* If not a resident of Clearwater, select "Not a Resident"  
6+ Years

Business Owner?\* Do You Own or Represent a Business in Clearwater?  
☒ Yes ☐ No

## Home Address

Street Address\* 1615 Harvard Street

City\* Clearwater

Zip Code\* 33755

## Education & Work

Highest Level of Education    Some college credit, no degree

Occupation    If retired, enter former occupation  
Investment research / hedge funds

Employer    Self employed; CEO of OTG Research Group, LLC

Relevant Work Experience    I'm not entirely sure what work experience would directly translate to the business of the Charter Review Committee, however I am a small business owner in Clearwater. My company does investment research. My clients are NYC-based hedge funds. Prior to going into business for myself, I worked for 5 years running another local investment research company. For about 4 years prior to that I worked for a local business consulting & marketing company.

I am also the Vice President of the Aftermath Foundation. We help people who are leaving Scientology but have lost their family members, employment, etc.

Community Activities    I am a director of the SkyCrest neighborhood association and I have just completed the 2018 Class of Clearwater Citizens Academy.

Board Service \*    Have you served or do you serve on a board in Clearwater?  
☐ Yes ☒ No

## Business Info

### Business Address

Business Name\* OTG Research Group

Street Address\* 1615 Harvard Street

City\* Clearwater

Zip Code\* 33755

Business Phone\* 727-461-2320  
(Example: (123) 456-7890)

## Attachments

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Please refer to the [City of Clearwater Advisory Boards listing](#) for requirements and please attach a copy of one of the following documents:

- Current voter registration within city limits
- Valid current Florida Driver License issued to an address within city limits
- Declaration of Domicile filed with the city clerk affirming residency within city limits

Proof of Residency

image.jpg

2.9MB

File types accepted: pdf, ttf, tiff, jpeg, jpg, gif, doc, docx, rtf, png, 10 MB max file size.

## Questionnaire

**Question 1.** What is your understanding of the duties and responsibilities of the Board(s)?

**Answer 1. \***

My understanding is that their responsibilities are to thoroughly research the subject assigned to the board, stay current on the relevant affairs, and after proper due diligence and discussion make recommendations or proposals to the City Council for consideration or approval.

**Question 2.** Have you ever observed a board meeting either in person or on C-View, the City's TV station?

**Answer 2. \***

☒ Yes ☐ No

**Question 3.** What background, experience, or education qualifies you to serve on the Board(s)?

**Answer 3. \***

In a previous life (professionally speaking) I served as the Operations Manager and Advisory Council Chairman of an organization with over 200 staff. About 100 of those staff were under my direct supervision as Ops Manager. As Ad Council Chairman, I oversaw the weekly strategic and financial planning for the organization, which was then submitted to the Exec Council for approval. I held this position for approximately four years.

**Question 4.** Why do you want to serve on the Board(s)?

**Answer 4. \***

I believe it is our civic duty to do what we can to contribute to our local political scene. Having just completed the Clearwater Citizens Academy, we are encouraged to serve on the advisory boards. Several people including David Lillesand and Hoyt Hamilton have encouraged me to apply for the Charter Review Committee.

**Date \***

11/15/2018

**Signature \***

