

# Title: SHIP Annual Report

Report Status: Unsubmitted

Clearwater FY 2016/2017 Interim-1

## Form 1

### SHIP Distribution Summary:

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$21,360.00	1				
2	Purchase Assistance without Rehab			\$6,250.00	1		
3	Owner Occupied Rehabilitation	\$44,800.50	1	\$122,094.92	3		
5	Disaster Repair/Mitigation	\$3,184.00	1				
10	New Construction			\$309,831.65	12		

**Homeownership Totals:**      **\$69,344.50**      **3**      **\$438,176.57**      **16**

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rental-Rehabilitation			\$305,795.73	11		
21	New Construction			\$75,000.00	2		

**Rental Totals:**      **\$380,795.73**      **13**

**Subtotals:**      **\$69,344.50**      **3**      **\$818,972.30**      **29**

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$67,287.12		
Homeownership Counseling		\$15,741.00	
Admin From Program Income			
Admin From Disaster Funds			

**Totals:**      **\$136,631.62**      **3**      **\$834,713.30**      **29**      **\$0.00**

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

Source of Funds	Amount
State Annual Distribution	\$722,636.00
Program Income (Interest)	\$19,936.55
Program Income (Payments)	\$199,823.65
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$13,501.53
<b>Total:</b>	<b>\$928,894.67</b>

**\* Carry Forward to Next Year: -\$42,450.25**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

## Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

## Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$69,344.50	35.49%
Public Moneys Expended	\$9,927.75	5.08%
Private Funds Expended	\$113,600.00	58.13%
Owner Contribution	\$2,540.41	1.30%
Total Value of All Units	\$195,412.66	100.00%

## SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$468,270.57	\$706,895.00	66.24%	65%
Construction / Rehabilitation	\$807,262.30	\$706,895.00	114.20%	75%

## Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$3,184.00			\$3,184.00	.35%
Very Low		\$466,582.45		\$466,582.45	51.10%
Low		\$352,389.85		\$352,389.85	38.59%
Moderate	\$66,160.50			\$66,160.50	7.25%
Over 120%-140%				\$ .00	.00%
<b>Totals:</b>	\$69,344.50	\$818,972.30	\$ .00	\$888,316.80	97.28%

## Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low			\$3,184.00	1	\$3,184.00	1
Very Low					\$ .00	0
Low					\$ .00	0
Moderate	\$66,160.50	2			\$66,160.50	2
<b>Totals:</b>	\$66,160.50	2	\$3,184.00	1	\$69,344.50	3

## Form 3

### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Owner Occupied Rehabilitation	Clearwater				1	1
Disaster Repair/Mitigation	Clearwater	1				1
Purchase Assistance with Rehab	Clearwater				1	1
Totals:		1			2	3

### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Owner Occupied Rehabilitation	Clearwater			1		1
Disaster Repair/Mitigation	Clearwater			1		1
Purchase Assistance with Rehab	Clearwater			1		1
Totals:				3		3

### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Owner Occupied Rehabilitation	Clearwater		1		1
Disaster Repair/Mitigation	Clearwater		1		1
Purchase Assistance with Rehab	Clearwater		1		1
Totals:			3		3

### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hisp- anic	Asian	Amer- Indian	Other	Total
Owner Occupied Rehabilitation	Clearwater	1						1
Disaster Repair/Mitigation	Clearwater		1					1
Purchase Assistance with Rehab	Clearwater	1						1
Totals:		2	1					3

### Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Owner Occupied Rehabilitation	Clearwater							0
Disaster Repair/Mitigation	Clearwater							0
Purchase Assistance with Rehab	Clearwater							0

**Totals:**

**0**

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Expended Funds**

**\$69,345.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Owner Occupied Rehabilitation	Douglas Johnson	1523 Evergreen Avenue	Clearwater	33756	\$44,800.50	
Disaster Repair/Mitigation	Geneva Fisher Humphrey	1345 Sandy Lane	Clearwater	33755	\$3,184.00	
Purchase Assistance with Rehab	Judy Dayne	2048 Sunset Grove Lane	Clearwater	33765	\$21,360.00	

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**Form 5**

## Special Needs Breakdown

### SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies		Expended Amount	Units		Encumbered Amount	Units
1	Purchase Assistance with Rehab						
2	Purchase Assistance without Rehab						
3	Owner Occupied Rehabilitation						
10	New Construction						
14	Rental-Rehabilitation					\$250,258.48	6

### Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category		Expended Amount	Units		Encumbered Amount	Units
(14) Rental-Rehabilitation						\$250,258.48	6

**Provide a description of efforts to reduce homelessness:**

**LG Submitted Comments:**