

Country Caps for Emerging Markets Strategies

Dimensional's emerging markets strategies may impose a limit on exposure to any individual market at the time of purchase. Our investment team regularly reviews this limit as the emerging markets landscape changes. Drivers of a change may include countries being added or removed from the eligible country universe, changes in the size and structure of particular markets, or changes in regulation or market openness.

Recently, we adjusted the internal limit from approximately 15% to approximately 17.5%. This adjustment is a reflection of changes in the size and structure of emerging markets over the past several years.

Please consult the prospectus for more information on Dimensional's investment strategies.

This information is intended for educational purposes, and it is not to be construed as an offer, solicitation, recommendation, or endorsement of any particular security, products or services.

Investing risks include loss of principal and fluctuating value. International investing involves special risks such as currency fluctuation and political instability. Investing in emerging markets may accentuate these risks. Investors should read the prospectus carefully for investing.