THE National Citizen Survey™

Clearwater, FL

Dashboard Summary of Findings

2017



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Summary

The National Citizen Survey[™] (The NCS[™]) is a collaborative effort between National Research Center, Inc. (NRC) and the International City/County Management Association (ICMA). The survey and its administration are standardized to assure high quality research methods and directly comparable results across The NCS communities. The NCS captures residents' opinions within the three pillars of a community (Community Characteristics, Governance and Participation) across eight central facets of community (Safety, Mobility, Natural Environment, Built Environment, Economy, Recreation and Wellness, Education and Enrichment and Community Engagement). This report summarizes Clearwater's performance in the eight facets of community livability with the "General" rating as a summary of results from the overarching questions not shown within any of the eight facets. The "Overall" represents the community pillar in its entirety (the eight facets and general).

By summarizing resident ratings across the eight facets and three pillars of a livable community, a picture of Clearwater's community livability emerges. Below, the color of each community facet summarizes how residents rated each of the pillars that support it – Community Characteristics, Governance and Participation. When most ratings were higher than the benchmark, the color is the darkest shade; when most ratings were lower than the benchmark, the color is the lightest shade. A mix of ratings (higher and lower than the benchmark) results in a color between the extremes.

Overall, ratings for dimensions of livability were similar to other communities across the nation. This information can be helpful in identifying the areas that merit more attention.

	Comm	unity Characte	eristics		Governance		Participation			
	Higher	Similar	Lower	Higher	Similar	Lower	Higher	Similar	Lower	
Overall	3	42	5	0	38	2	1	32	1	
General	1	6	0	0	3	0	0	3	0	
Safety	0	2	1	0	6	0	1	2	0	
Mobility	0	6	2	0	5	0	0	2	0	
Natural Environment	0	3	0	0	4	1	0	3	0	
Built Environment	0	4	0	0	6	1	0	2	0	
Economy	2	5	1	0	1	0	0	3	0	
Recreation and Wellness	0	7	0	0	3	0	0	5	0	
Education and Enrichment	0	4	1	0	2	0	0	1	1	
Community Engagement	0	5	0	0	8	0	0	11	0	

Figure 1: Dashboard Summary

Legend	
	Higher
	Similar
	Lower

Figure 2: Detailed Dashboard

U	Community Characteristics	Trend	Benchmark	Percent positive	Governance	Trend	Benchmark	Percent positive	Participation	Trend	Benchmark	Percent positive
	Overall appearance	\leftrightarrow	\leftrightarrow	75%	Customer service	\leftrightarrow	\leftrightarrow	73%	Recommend Clearwater	\leftrightarrow	\leftrightarrow	88%
General	Overall quality of life	\leftrightarrow	\leftrightarrow	84%	Services provided by Clearwater	\leftrightarrow	\leftrightarrow	77%	Remain in Clearwater	\leftrightarrow	\leftrightarrow	85%
	Place to retire	\leftrightarrow	↑ (81%	Services provided by the Federal Government	\leftrightarrow	\leftrightarrow	38%	Contacted Clearwater employees	1	\leftrightarrow	46%
e	Place to raise children	\leftrightarrow	\leftrightarrow	71%								
	Place to live	\leftrightarrow	\leftrightarrow	90%								
	Neighborhood	1	\leftrightarrow	80%								
	Overall image	\leftrightarrow	\leftrightarrow	69%								
	Overall feeling of safety	\leftrightarrow	\leftrightarrow	71%	Police	\leftrightarrow	\leftrightarrow	81%	Was NOT the victim of a crime	\leftrightarrow	\leftrightarrow	88%
	Safe in neighborhood	\leftrightarrow	\leftrightarrow	91%	Crime prevention	\leftrightarrow	\leftrightarrow	66%	Did NOT report a crime	\leftrightarrow	\leftrightarrow	75%
Safety	Safe downtown/commercial area	\leftrightarrow	Ļ	74%	Fire	\leftrightarrow	\leftrightarrow	90%	Stocked supplies for an emergency	Ļ	1	49%
Sa					Fire prevention	↑	\leftrightarrow	75%				
					Ambulance/EMS	\leftrightarrow	\leftrightarrow	90%				
					Emergency preparedness	\leftrightarrow	\leftrightarrow	72%				
	Traffic flow	\leftrightarrow	\leftrightarrow	34%	Traffic enforcement	\leftrightarrow	\leftrightarrow	60%	Carpooled instead of driving alone	\leftrightarrow	\leftrightarrow	35%
~	Travel by car	\leftrightarrow	Ļ	45%	Street repair	\leftrightarrow	\leftrightarrow	45%	Walked or biked instead of driving	\leftrightarrow	\leftrightarrow	57%
iit	Travel by bicycle	\leftrightarrow	\leftrightarrow	43%	Street cleaning	1	\leftrightarrow	65%				
Mobility	Ease of walking	\leftrightarrow	\leftrightarrow	52%	Sidewalk maintenance	\leftrightarrow	\leftrightarrow	50%				
2	Travel by public transportation	\leftrightarrow	\leftrightarrow	27%	Traffic signal timing	\leftrightarrow	\leftrightarrow	38%				
	Overall ease travel	\leftrightarrow	\leftrightarrow	59%								
	Public parking	\leftrightarrow	↓	32%								
	Paths and walking trails	\leftrightarrow	\leftrightarrow	65%								
	Overall natural environment	\leftrightarrow	\leftrightarrow	70%	Garbage collection	\leftrightarrow	\leftrightarrow	79%	Recycled at home	\leftrightarrow	\leftrightarrow	87%
en l	Air quality	\leftrightarrow	\leftrightarrow	74%	Recycling	\leftrightarrow	\leftrightarrow	78%	Conserved water	\leftrightarrow	\leftrightarrow	91%
Natural Environment	Cleanliness	\leftrightarrow	\leftrightarrow	73%	Yard waste pick-up	Ļ	\leftrightarrow	75%	Made home more energy efficient	\leftrightarrow	\leftrightarrow	75%
~ <u>></u>					Drinking water	\leftrightarrow	Ļ	49%				
					Open space	\leftrightarrow	\leftrightarrow	51%				
Built Environment	New development in Clearwater	\leftrightarrow	\leftrightarrow	43%	Sewer services	\leftrightarrow	\leftrightarrow	68%	NOT experiencing housing cost stress	\leftrightarrow	\leftrightarrow	69%
	Affordable quality housing	Ļ	\leftrightarrow	38%	Storm drainage	Ļ	\leftrightarrow	59%	Did NOT observe a code violation	↑	\leftrightarrow	54%
	Overall built environment	\leftrightarrow	\leftrightarrow	50%	Power utility	Ļ	↓ ↓	60%				
ivi	Public places	\leftrightarrow	\leftrightarrow	67%	Utility billing	↑ 1	\leftrightarrow	70%				
3uilt E					Land use, planning and zoning	\leftrightarrow	\leftrightarrow	44%				
_					Code enforcement	1	\leftrightarrow	45%				
					Cable television	↓ ↓	\leftrightarrow	47%				

Legend

↑↑ Much higher

↑ Higher

↔ Similar

 $\downarrow\downarrow$ Much lower

↓ Lower

er *

* Not available

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	Community Characteristics	Trend	Benchmark	Percent positive	Governance	Trend	Benchmark	Percent positive	Participation	Trend	Benchmark	Percent positive
	Overall economic health	1	\leftrightarrow	64%	Economic development	↑	\leftrightarrow	48%	Economy will have positive impact on income	↑	\leftrightarrow	33%
	Shopping opportunities	\leftrightarrow	↑ (77%					Purchased goods or services in Clearwater	\leftrightarrow	\leftrightarrow	97%
Economy	Employment opportunities	↑	\leftrightarrow	47%					Work in Clearwater	\leftrightarrow	\leftrightarrow	45%
ouc	Place to visit	\leftrightarrow	<u></u>	90%								
Ĕ	Cost of living	\leftrightarrow	\leftrightarrow	43%								
	Vibrant downtown/commercial area	\leftrightarrow	Ļ	33%								
	Place to work	↑	\leftrightarrow	69%								
	Business and services	\leftrightarrow	\leftrightarrow	65%								
s	Fitness opportunities	\leftrightarrow	\leftrightarrow	72%	City parks	\leftrightarrow	\leftrightarrow	81%	In very good to excellent health	\leftrightarrow	\leftrightarrow	61%
ellnes	Recreational opportunities	\leftrightarrow	\leftrightarrow	76%	Recreation centers	\leftrightarrow	\leftrightarrow	75%	Used Clearwater recreation centers	\leftrightarrow	\leftrightarrow	54%
2	Health care	\leftrightarrow	\leftrightarrow	64%	Recreation programs	\leftrightarrow	\leftrightarrow	74%	Visited a City park	\leftrightarrow	\leftrightarrow	81%
n and	Food	\leftrightarrow	\leftrightarrow	71%					Ate 5 portions of fruits and vegetables	\leftrightarrow	\leftrightarrow	81%
Recreation and Wellness	Mental health care	Ļ	\leftrightarrow	43%					Participated in moderate or vigorous physical activity	\leftrightarrow	\leftrightarrow	84%
fect	Health and wellness	\leftrightarrow	\leftrightarrow	70%								
<u> </u>	Preventive health services	\leftrightarrow	\leftrightarrow	67%								
σ	K-12 education	1	↓ ↓	57%	Public libraries	\leftrightarrow	\leftrightarrow	83%	Used Clearwater public libraries	\downarrow	Ļ	51%
ent	Cultural/arts/music activities	\leftrightarrow	\leftrightarrow	66%	Special events	\leftrightarrow	\leftrightarrow	68%	Attended a City-sponsored event	\leftrightarrow	\leftrightarrow	49%
Education and Enrichment	Child care/preschool	\leftrightarrow	\leftrightarrow	51%								
Icat	Adult education	\leftrightarrow	\leftrightarrow	55%								
Edu	Overall education and enrichment	\leftrightarrow	\leftrightarrow	60%								
	Opportunities to participate in community matters	\leftrightarrow	\leftrightarrow	62%	Public information	1	\leftrightarrow	70%	Sense of community	\leftrightarrow	\leftrightarrow	46%
	Opportunities to volunteer	\leftrightarrow	\leftrightarrow	76%	Overall direction	\leftrightarrow	\leftrightarrow	52%	Voted in local elections	\leftrightarrow	\leftrightarrow	79%
-	Openness and acceptance	\leftrightarrow	\leftrightarrow	58%	Value of services for taxes paid	\leftrightarrow	\leftrightarrow	53%	Talked to or visited with neighbors	\leftrightarrow	\leftrightarrow	89%
emen	Social events and activities	\leftrightarrow	\leftrightarrow	60%	Welcoming citizen involvement	\leftrightarrow	\leftrightarrow	50%	Attended a local public meeting	\leftrightarrow	\leftrightarrow	20%
Community Engagement	Neighborliness	\leftrightarrow	\leftrightarrow	55%	Confidence in City government	\leftrightarrow	\leftrightarrow	49%	Watched a local public meeting	Ļ	\leftrightarrow	25%
Inity E					Acting in the best interest of Clearwater	\leftrightarrow	\leftrightarrow	48%	Volunteered	\leftrightarrow	\leftrightarrow	35%
ا يو					Being honest	\leftrightarrow	\leftrightarrow	52%	Participated in a club	\leftrightarrow	\leftrightarrow	24%
Corr					Treating all residents fairly	\leftrightarrow	\leftrightarrow	50%	Campaigned for an issue, cause or candidate	\leftrightarrow	\leftrightarrow	25%
Ē									Contacted Clearwater elected officials	\leftrightarrow	\leftrightarrow	20%
									Read or watched local news	\leftrightarrow	\leftrightarrow	87%
									Done a favor for a neighbor	\leftrightarrow	\leftrightarrow	83%

Legend

↑↑ Much higher

↑ Higher

↔ Similar

↓ Lower

 $\downarrow\downarrow$ Much lower

* Not available

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