

CITY OF CLEARWATER - APPLICATION FOR CHARTER REVIEW COMMITTEE
(must be Clearwater resident)

Name: Margaret V. Bruneau "Peggy"

Home Address:
2455 Chaucer Street, Clearwater, FL 33765

Zip

Telephone: 727-725-1861

Cell Phone: 727-259-8359

Office Address:

2650 McCormick Dr., Clearwater, FL 33759

Zip

Telephone: 727-726-0726

E-mail Address: whatsuppeg@tampabay.rr.com

How long a resident of Clearwater? 28 years

Occupation: Supervisor, Agent Contracting & Licensing

Field of Education:

SPC - business, computer, legal classes

Employer: AmeriLife

Other Work Experience:

Licensed Home Day Care 1992-1996

Latchkey Svcs for Children 1980-1992

If retired, former occupation: _____

Community Activities: 2016 Clearwater Citizens Academy

Other Interests: beach walking, quilting, large extended family, music, cooking, time w/husband

Board Service (current and past):

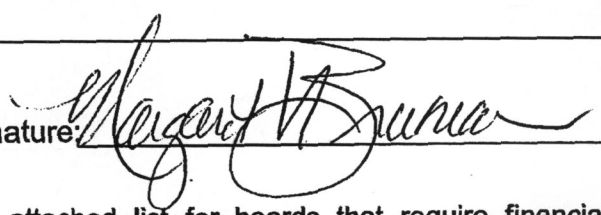
Compliance Committee, AmeriLife (current)

Personnel Policy Committee, Latchkey (past)

Board Preference:

Pension Investment Committee

Additional Comments: _____

Signature: 

Date: April 27, 2017

See attached list for boards that require financial disclosure at time of appointment. Please return this application and board questionnaire to the Official Records & Legislative Services Department, P. O. Box 4748, Clearwater, FL 33758-4748, or drop off your application at City Hall, 2nd Floor, 112 S. Osceola Avenue.

Note: For boards requiring Clearwater residency, this application must be accompanied by a copy of one of the following:

- Current voter registration within city limits
- Valid current Florida Drivers' License issued to an address within city limits
- Declaration of Domicile filed with the city clerk affirming residency within city limits

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BOARD QUESTIONNAIRE

1. What is your understanding of the board's duties and responsibilities?

"oversees investment of city pension funds, review managers performance, 3-10 meetings per year,
may interview money managers, participate in training" per email from Heather Parsons

2. Have you ever observed a board meeting either in person or on C-View, the City's TV station?
No.

3. What background and/or qualifications do you have that you feel would qualify you to serve on this Board?

I've worked at AmeriLife 20 years, mainly as Supervisor for Agent Contracting and Licensing Department. This
Includes supervision of 9 employees. Ordering and reviewing background reports of our insurance agents and collecting necessary
documents from agents for review by Legal Department if needed. Act as liason for General Managers and Insurance Agents –
providing guidance as needed to ensure compliance with contracting and licensing guidelines of AmeriLife and its insurance
carriers in the states we service.

4. Why do you want to serve on this Board?

To participate further and learn more about my community; and to support Clearwater as best I can.

Name: Margaret V Bruneau "Peggy"

Board Name: Pension Investment Board

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LEGISLATIVE SRVCS DEPT.

Margaret Venezia Bruneau "Peggy"

Clearwater, Florida - 727-259-8359 – whatsuppeg@tampabay.rr.com

Education

2016 Clearwater Citizen's Academy

2003 Clearwater Citizen's Policy Academy – Class VII

St. Petersburg College – 45 credits toward Business Administration degree including IT, Accounting, Law.

Largo High School graduate, 1980

Employment History

1997-present – AmeriLife - Supervisor, Career Agent Contracting & Licensing Department.

- Provide direction and support for staff of nine to complete tasks in a timely and efficient manner.
- Maintain tools necessary for department to work effectively: tutorials, charts, checklists, etc.
- Audit staff's work periodically to ensure quality controls and adjust processes and workflow as needed along with annual employee evaluations.
- Provide support & reporting to GM's & VP's as needed to help ensure agents are kept compliant with required licenses, certifications and liability coverage.
- Receive, process, distribute communications, reports and data from insurance carriers.
- Facilitate background check procedures for new Career agents coming on board. Review background reports and collect explanations/documents for Legal review.
- Assist in review of carrier's agent contract applications with Legal department and distribute changes as approved.

1992-1997 – Self Employed

Licensed Family Day Care Home – providing child care full time for 4 children. A wonderful opportunity to work at home with my daughter until she started kindergarten.

1980 – 1992 – Latchkey Services for Children a.k.a. The R-Club – Administrative Assistant

- Served Early Childhood Division Director, Coordinator and managers of 7 early childhood centers.
- Processed fingerprinting and background screening paperwork for appropriate agencies, coordination of monthly manager meetings, assisted in development of personnel policies, parent handbook and brochures as well as proposals for funding of expansion projects.
- Also, worked with the Training Department – assisted development of computer software and record keeping system for Florida State Child Care Working Training Program (1985-88) and in-service training for Title XX standards; production of newsletters, course announcements and surveys; arranging monthly provider meetings, compiling agendas and taking minutes.
- Technical development of curriculum manuals and materials; preparation of staff in-service workshops – securing sites, trainers, materials and handling follow-up documentation.

Skills

Microsoft Office, Excel, AS400, VUE, ImageNow

References provided upon request.