

Title: SHIP Annual Report

Report Status: Unsubmitted

Clearwater FY 2014/2015 Interim-1

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$68,862.50	6				
2	Purchase Assistance without Rehab	\$33,345.93	9				
10	New Construction	\$50,120.00	4				
3	Owner Occupied Rehabilitation	\$178,326.33	9	\$170,033.03	6		
Homeownership Totals:		\$330,654.76	28	\$170,033.03	6		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rehabilitation-Rental	\$101,215.00	3	\$23,750.00	3		
21	New Construction-Rental			\$87,500.00	3		
Rental Totals:		\$101,215.00	3	\$111,250.00	6		
Subtotals:		\$431,869.76	31	\$281,283.03	12		

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$52,604.14		
Homeownership Counseling			
Admin From Program Income			
Admin From Disaster Funds			

Totals: **\$484,473.90** **31** **\$281,283.03** **12** **\$0.00**

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$531,261.00
Program Income (Interest)	\$7,454.51
Program Income (Payments)	\$220,948.53
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$523.46
Total:	\$760,187.50

* Carry Forward to Next Year: **-\$5,569.43**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$431,869.76	13.56%
Public Moneys Expended	\$447,481.82	14.05%
Private Funds Expended	\$2,242,271.00	70.39%
Owner Contribution	\$63,687.33	2.00%
Total Value of All Units	\$3,185,309.91	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$500,687.79	\$531,261.00	94.25%	65%
Construction / Rehabilitation	\$679,806.86	\$531,261.00	127.96%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$67,476.67	\$42,762.78		\$110,239.45	14.50%
Very Low	\$117,473.97	\$29,010.63		\$146,484.60	19.27%
Low	\$184,061.72	\$162,250.13		\$346,311.85	45.56%
Moderate	\$62,857.40	\$47,259.49		\$110,116.89	14.49%
Over 120%-140%				\$0.00	.00%
Totals:	\$431,869.76	\$281,283.03	\$0.00	\$713,152.79	93.81%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$67,476.67	2			\$67,476.67	2
Very Low	\$104,943.97	5	\$12,530.00	1	\$117,473.97	6
Low	\$146,471.72	17	\$37,590.00	3	\$184,061.72	20
Moderate	\$62,857.40	3			\$62,857.40	3
Totals:	\$381,749.76	27	\$50,120.00	4	\$431,869.76	31

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance without Rehab	Clearwater			9	1	10
Purchase Assistance with Rehab	Clearwater			5		5
Owner Occupied Rehabilitation	Clearwater	0	4	3	2	9
Rental-Rehabilitation	Clearwater	2	1			3
New Construction	Clearwater		1	3		4
Totals:		2	6	20	3	31

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance without Rehab	Clearwater	1	7	2		10
Purchase Assistance with Rehab	Clearwater	1	3	1		5
Owner Occupied Rehabilitation	Clearwater	5	4			9
Rental-Rehabilitation	Clearwater			1	2	3
New Construction	Clearwater	1	3			4
Totals:		8	17	4	2	31

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Purchase Assistance without Rehab	Clearwater	1	8	1	10
Purchase Assistance with Rehab	Clearwater		4	1	5
Owner Occupied Rehabilitation	Clearwater	5	4		9
Rental-Rehabilitation	Clearwater		1	2	3
New Construction	Clearwater		4		4
Totals:		6	21	4	31

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance without Rehab	Clearwater	5	1	3			1	10
Purchase Assistance with Rehab	Clearwater	2	1	1	1			5
Owner Occupied Rehabilitation	Clearwater	4	5					9
Rental-Rehabilitation	Clearwater	1	2					3
New Construction	Clearwater	2	1	1				4
Totals:		14	10	5	1		1	31

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Purchase Assistance without Rehab	Clearwater					1		1
Purchase Assistance with Rehab	Clearwater							0
Owner Occupied Rehabilitation	Clearwater				4	7		11
Rental-Rehabilitation	Clearwater				2	3		5
New Construction	Clearwater					1		1
Totals:					6	12		18

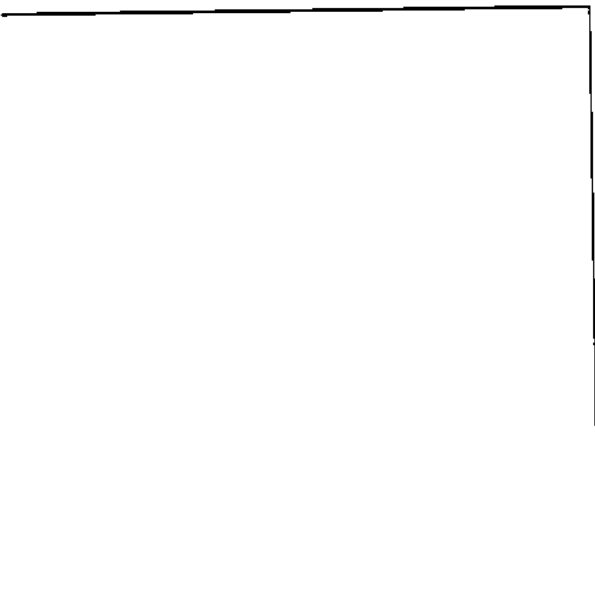
Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$431,870.00



Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance with Rehab	Alex Novoselov	2034 N. Keene Road	Clearwater	33755	\$14,000.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Javier Corona	1006 N. Saturn Avenue	Clearwater	33755	\$3,345.00	<input type="checkbox"/>
Purchase Assistance with Rehab	McGee Ruqaiyah	1106 Grove Street	Clearwater	33755	\$3,922.50	<input type="checkbox"/>
Purchase Assistance with Rehab	Matthew Costello	2062 Sunset Point Road, #66	Clearwater	33765	\$15,840.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Chandasiri Thumbage	2360 Chaucer Street	Clearwater	33765	\$15,780.00	<input type="checkbox"/>
Purchase Assistance without Rehab	Thomas Done	1118 N. Saturn Avenue	Clearwater	33755	\$3,841.87	<input type="checkbox"/>
Purchase Assistance without Rehab	Bassam Musa	115 N.Comet Avenue	Clearwater	33765	\$3,190.31	<input type="checkbox"/>
Purchase Assistance without Rehab	Frenchess Bryant	1758 Carlisle Street	Clearwater	33755	\$3,806.25	<input type="checkbox"/>
Purchase Assistance without Rehab	Pablo Rodriquez	1445 Union Street	Clearwater	33755	\$3,918.75	<input type="checkbox"/>
Purchase Assistance without Rehab	Luiz Perez	707 Carlton Street	Clearwater	33755	\$3,791.25	<input type="checkbox"/>
Purchase Assistance without Rehab	Meagan Stacy	2747 Enterprise Road E Apt 17	Clearwater	33759	\$3,828.75	<input type="checkbox"/>
Purchase Assistance without Rehab	Colin Murray	1237 Everglades Avenue	Clearwater	33764	\$3,978.75	<input type="checkbox"/>
Purchase Assistance without Rehab	Aramis Nicholson	1109 Macrae Avenue	Clearwater	33760	\$3,948.75	<input type="checkbox"/>
Purchase Assistance without Rehab	Izabella Camlet	24862 U S Highway N 19#302	Clearwater	33763	\$3,041.25	<input type="checkbox"/>
Purchase Assistance with Rehab	Desiree Soule	1239 S. San Remo Avenue	Clearwater	33756	\$15,975.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Corine Woodard	1008 Mohawk Street	Clearwater	33755	\$23,145.68	<input type="checkbox"/>
Owner Occupied Rehabilitation	Carol Carstensen	1813 Skyland Drive	Clearwater	33759	\$22,371.85	<input type="checkbox"/>
Owner Occupied Rehabilitation	Willie Mae Merthie	1735 N. Martin Luther King Jr	Clearwater	33755	\$11,218.35	<input type="checkbox"/>
Owner Occupied Rehabilitation	Sheila Stephens	704 Nicholson Street	Clearwater	33755	\$24,510.55	<input type="checkbox"/>

Owner Occupied Rehabilitation	Lawrenc Ladgin	1731 Ridgeway Drive	Clearwater	33755	\$13,004.36	<input type="checkbox"/>
Owner Occupied Rehabilitation	Barbara McQueen	1349 Sandy Lane	Clearwater	33755	\$19,795.20	<input type="checkbox"/>
Owner Occupied Rehabilitation	Tynas Curtis	1724 N. Washington Avenue	Clearwater	33755	\$17,046.41	<input type="checkbox"/>
Owner Occupied Rehabilitation	Charles Gill	1725 Greenlea Drive	Clearwater	33755	\$19,278.66	<input type="checkbox"/>
Owner Occupied Rehabilitation	Cynthia Troutman	312 N. Missouri Avenue	Clearwater	33755	\$27,955.27	<input type="checkbox"/>
New Construction	Aneika Burrell	1304 Milton Street	Clearwater	33756	\$12,530.00	<input type="checkbox"/>
New Construction	Lillian Lestoric	1300 Milton Street	Clearwater	33756	\$12,530.00	<input type="checkbox"/>
New Construction	Yashica Williams	1308 Milton Street	Clearwater	33756	\$12,530.00	<input type="checkbox"/>
New Construction	William Negron	1312 Milton Street	Clearwater	33756	\$12,530.00	<input type="checkbox"/>
Rehabilitation-Rental	Florine Atkins	1450 S. Martin Luther King Jr. Ave #301	Clearwater	33756	\$33,738.33	<input type="checkbox"/>
Rehabilitation-Rental	Patricia Redding	1450 S. Martin Luther King Jr. Ave #401	Clearwater	33756	\$33,738.33	<input type="checkbox"/>
Rehabilitation-Rental	William Campbell	1450 S. Martin Luther King Jr. #408	Clearwater	33756	\$33,738.34	<input type="checkbox"/>

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Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab				
2	Purchase Assistance without Rehab	\$3,190.31	1		
10	New Construction	\$12,530.00	1		
3	Owner Occupied Rehabilitation	\$144,736.07	7	\$108,607.40	4
14	Rehabilitation-Rental	\$101,215.00	3		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(2) Purchase Assistance without Rehab	Receiving Social Security Disability Insurance	\$3,190.31	1		
(3) Owner Occupied Rehabilitation	Receiving Veterans Disability Benefits	\$19,278.66	1	\$19,012.78	1
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$27,955.27	1	\$15,369.49	1
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$17,046.41	1	\$42,335.13	1
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$23,145.68	1	\$31,890.00	1
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$24,510.55	1		
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$19,795.20	1		
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$13,004.30	1		
(14) Rehabilitation-Rental	Person with Disabling Condition (not DD)	\$33,738.33	1		
(14) Rehabilitation-Rental	Person with Disabling Condition (not DD)	\$33,738.33	1		
(14) Rehabilitation-Rental	Person with Disabling Condition (not DD)	\$33,738.34	1		
(10) New Construction	Receiving Social Security Disability Insurance	\$12,530.00	1		

LG Submitted Comments:

Title: SHIP Annual Report

Report Status: Unsubmitted

Clearwater FY 2015/2016 Interim-2

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab					\$50,000.00	3
2	Purchase Assistance without Rehab					\$50,000.00	3
3	Owner Occupied Rehabilitation					\$280,000.00	6
10	New Construction					\$46,000.00	1
Homeownership Totals:						\$426,000.00	13

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
14	Rehabilitation-Rental					\$60,884.79	3
21	New Construction-Rental					\$110,000.00	3
Rental Totals:						\$170,884.79	6
Subtotals:						\$596,884.79	19

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$53,335.20		
Homeownership Counseling			
Admin From Program Income	\$6,444.07		
Admin From Disaster Funds			

Totals: \$59,779.27 \$0.00 \$596,884.79 19

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$533,352.00
Program Income (Interest)	\$11,817.86
Program Income (Payments)	\$117,063.63
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$5,569.43
Total:	\$656,664.06

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended		
Public Moneys Expended		NaN
Private Funds Expended		NaN
Owner Contribution		NaN
Total Value of All Units	\$.00	NaN

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$426,000.00	\$533,352.00	79.87%	65%
Construction / Rehabilitation	\$546,884.79	\$533,352.00	102.54%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low			\$100,000.00	\$100,000.00	15.23%
Very Low			\$170,884.79	\$170,884.79	26.02%
Low			\$226,000.00	\$226,000.00	34.42%
Moderate			\$100,000.00	\$100,000.00	15.23%
Over 120%-140%				\$.00	.00%
Totals:	\$.00	\$.00	\$596,884.79	\$596,884.79	90.90%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$.00	0
Very Low					\$.00	0
Low					\$.00	0
Moderate					\$.00	0
Totals:	\$.00	0	\$.00	0	\$.00	0

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
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Totals: 0

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
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Totals: 0

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
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Totals: 0

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
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Totals: 0

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel Disabled	Homeless	Elderly	Other	Other	Total
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Totals: 0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
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Clearwater 2015 Interim-2

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab				
2	Purchase Assistance without Rehab				
3	Owner Occupied Rehabilitation				
14	Rehabilitation-Rental				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
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LG Submitted Comments: