

Title: SHIP Annual Report
Clearwater FY 2012/2013

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$61,323.50	8				
2	Purchase Assistance without Rehab	\$11,425.00	3				
3	Rehabilitation	\$21,128.91	3	\$75,018.25	3		
Homeownership Totals:		\$93,877.41	14	\$75,018.25	3		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$93,877.41	14	\$75,018.25	3		

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$4,227.40		
Homeownership Counseling			
Admin From Program Income	\$12,979.44		
Admin From Disaster Funds			

Totals: **\$111,084.25** **14** **\$75,018.25** **3** **\$0.00**

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$42,274.00
Program Income (Interest)	\$11,817.93
Program Income (Payments)	\$117,976.51
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$1,942.80
Total:	\$174,011.24

* Carry Forward to Next Year: -\$12,091.26

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$93,877.41	7.19%
Public Moneys Expended	\$203,384.32	15.57%
Private Funds Expended	\$966,597.17	74.01%
Owner Contribution	\$42,146.23	3.23%
Total Value of All Units	\$1,306,005.13	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$93,877.41	\$42,274.00	222.07%	65%
Construction / Rehabilitation	\$82,452.41	\$42,274.00	195.04%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low				\$0.00	.00%
Very Low	\$53,028.52	\$27,871.33		\$80,899.85	46.49%
Low	\$40,848.89	\$47,146.92		\$87,995.81	50.57%
Moderate				\$0.00	.00%
Totals:	\$93,877.41	\$75,018.25	\$0.00	\$168,895.66	97.06%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$0.00	0
Very Low	\$53,028.52	5			\$53,028.52	5
Low	\$40,848.89	9			\$40,848.89	9
Moderate					\$0.00	0
Totals:	\$93,877.41	14	\$0.00	0	\$93,877.41	14

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Clearwater	0	3	5	0	8
Purchase Assistance without Rehab	Clearwater	0	0	3	0	3
Rehabilitation	Clearwater	0	2	1	0	3
Totals:		0	5	9	0	14

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Clearwater	1	3	4	0	8
Purchase Assistance without Rehab	Clearwater	0	0	3	0	3
Rehabilitation	Clearwater	0	0	1	2	3
Totals:		1	3	8	2	14

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Purchase Assistance with Rehab	Clearwater	1	7	0	8
Purchase Assistance without Rehab	Clearwater	1	2	0	3
Rehabilitation	Clearwater	2	1	0	3
Totals:		4	10	0	14

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Clearwater	6	2	0	0	0	0	8
Purchase Assistance without Rehab	Clearwater	3	0	0	0	0	0	3
Rehabilitation	Clearwater	1	2	0	0	0	0	3
Totals:		10	4	0	0	0	0	14

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Purchase Assistance with Rehab	Clearwater					1		1

Purchase Assistance without Rehab	Clearwater							0
Rehabilitation	Clearwater				2	1		3
Totals:					2	2		4

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$93,877.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Purchase Assistance with Rehab	Monique Knowles	1205 Seminole Street	Clearwater	33755	\$19,665.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Elan Levy	1519 Ridge Avenue	Clearwater	33755	\$15,630.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Rose-Ann Newman	202 Orangeview Avenue	Clearwater	33755	\$3,912.50	<input type="checkbox"/>
Purchase Assistance with Rehab	Dawn Huth	1409 Monroe Avenue	Clearwater	33755	\$3,791.25	<input type="checkbox"/>
Purchase Assistance with Rehab	Melissa McComish	1875 Fuller Drive	Clearwater	33755	\$5,265.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Jazxhi Olta	2070 Druid Park Drive N	Clearwater	33764	\$3,925.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Shakedris McDaniel	1862 Fuller Drive	Clearwater	33755	\$5,265.00	<input type="checkbox"/>
Purchase Assistance with Rehab	Ruby Hernandez	1818 N. Betty Lane	Clearwater	33755	\$3,869.75	<input type="checkbox"/>
Purchase Assistance without Rehab	Susan Hunt	1559 Budleigh	Clearwater	33764	\$3,812.50	<input type="checkbox"/>

Purchase Assistance without Rehab	Deborah Tranter	2509 Harn Blvd # 4	Clearwater	33764	\$3,806.25	<input type="checkbox"/>
Purchase Assistance without Rehab	Susan Grimm	2580 Sea Wing Way	Clearwater	33763	\$3,806.25	<input type="checkbox"/>
Rehabilitation	Margaret Fletcher	1536 Bonair Street	Clearwater	33755	\$7,646.35	<input type="checkbox"/>
Rehabilitation	Bertha Boone	1532 Long Street	Clearwater	33755	\$7,186.64	<input type="checkbox"/>
Rehabilitation	Frankye Salph	1005 Osage Street	Clearwater	33755	\$6,295.92	<input type="checkbox"/>

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