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United Site Services of Florida, LLC

1881 Massaro Blvd, Tampa FL 33619

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Tab 1 – Letter of Transmittal

United Site Services of Florida, LLC

1881 Massaro Blvd, Tampa FL 33619

- A. United Site Services of Florida, LLC understands the work that is going to be performed under this contract with City of Clearwater.
- B. United Site Services is the nation's leader in the portable toilet and temporary fence rental services. With 100+ locations coast to coast and the largest fleet of portable sanitation equipment, it is no wonder why United Site Services is trusted by more top industry professionals than any other temporary site service provider. Our wide selection of solutions, products, and our fast, courteous customer service provides peace of mind during all phases of your project or event.
- C. The key person that would be managing City of Clearwater's account is Matthew Movens at 407-717-6014 or email matthew.movens@unitedsiteservices.com. Breana Smith at 508-594-2692 or email Breana.smith@unitedsiteservices.com will be managing the contract for City of Clearwater.



1-800-TOILETS / UnitedSiteServices.com

Tab 2 – Demonstrated Experience of Firm and Personnel

United Site Services of Florida, LLC

1881 Massaro Blvd, Tampa FL 33619

- A. Our expert account managers are trained to help you design the best service solution for your project or event. In addition to our Account Managers and Customer Care teams, you can also rely on the experience of our Operations team to get the job done, when and where you need it most. Our extensive experience includes almost all types of events and projects imaginable including skyscrapers, commercial construction, industrial maintenance, entire residential developments, home renovations, weddings, marathons, inaugurations, backyard barbecues, little league seasons, refineries, harvests, natural disasters and everything in between. We have the experience and resources to make your next event or project a success!

Here at United Site Services, we truly strive to always be there in tough situations for our customers. Becoming the best portable toilet rental company means we provide the same level of reliability and professionalism with every customer situation. Whether that is routine portable toilet servicing on a construction site, saving an event from last minute changes, or aiding with disaster relief you can count on United Site Services to have your back.

- B. The key person that would be managing City of Clearwater's account is Matthew Movens at 407-717-6014 or email matthew.movens@unitedsiteservices.com that has been with the company for over 3 years and has a lot of knowledge. Breana Smith at 508-594-2692 or email Breana.smith@unitedsiteservices.com will be managing the contract for City of Clearwater, has been with the company for 2 years and works closely with all of our account managers. We also have our Operations team, from the operations Coordinators, to the service technicians, to the Operations Manager that will be assisting this contract to make sure everything runs smoothly.



1-800-TOILETS / UnitedSiteServices.com

Tab 3 – Methodology and Approach

United Site Services of Florida, LLC

1881 Massaro Blvd, Tampa FL 33619

- A. United Site Services offers the best portable toilet rental in the market. We are second to none when it comes to premium porta potty service, the quality of our equipment, and the expertise of our event planning specialists. United Site Services differentiates itself from the competition in the following key areas:
- Our award-winning customer service team is highly knowledgeable, professional, friendly, and always deliver on their promises.
 - Our 10 Point Service Plan guarantees the best portable toilet rental available will arrive clean and ready for use. (see attached document)
 - Same day and next day delivery available (conditions apply)
 - The largest selection and inventory of premium porta potty solutions in the United States.
- B. United Site Services has the best portable toilet rental business in the country for a good reason. For starters, we have the most extensive inventory, staff, and number of locations of any provider. Our fleet includes: Our award-winning customer service team is highly knowledgeable, professional, friendly, and always deliver on their promises.
- 200,000+ premium porta potty rentals, American Disabilities Act (ADA) compliant, and handicap restrooms across our 85+ locations nationwide
 - 11,000+ temporary hand wash stations
 - 2,100+ service, pick-up, and delivery vehicles
 - 800+ portable restroom trailers and shower trailers ranging from basic to elegant in many different sizes
- C. United Site Services event planning specialists are highly trained and provide a 5 star level of service at every exchange. Our staff are highly knowledgeable when it comes to planning events and projects of all shapes and sizes. Here are a few examples where our team at United Site Services has gone above and beyond:
- During a very important charity fundraiser walk, we helped move restrooms throughout the night when their events original route had to be changed last minute.



1-800-TOILETS / UnitedSiteServices.com

- An unexpected turn in the weather cause a local event to move from an area that was flooded to a local parking lot and they called us to get them premium porta potty rentals in under 2 hours to save the event, and we made it happen.
- A Motor Speedway relied on us there preferred vendor who required hundreds of onsite premium porta potty rentals and pumping 100,000 gallons of septic before each event. Everyone from the regional VP to the local servicing techs rolled up their sleeves to make sure each event went off without a hitch.



Sanitation Service – The USS Way

All USS Service Techs provide a quality 10 Point Service on each unit serviced.

10 Point Service Plan

1. Restroom to be placed in a safe, level, convenient and accessible location.
2. Pump all waste and remove debris from holding tank.
3. Spray interior walls, toilet seat, urinal, holding tank exterior, and the floor with disinfectant and clean.
4. Dry toilet seat and top of tank with clean rag
5. Refill holding Tank with water and deodorizer
6. Refill Hand Sanitizer and Hand Wash Station w/ Soap if applicable.
7. Stock restroom with 2 full rolls of TP
8. Service Tech will inspect each restroom for minor damage or repairs.
9. Technician will scan the barcode with their mobile phone in the FSL App updating USS system that service is complete.
10. Disinfect the Toilet
 - Apply Hydrogen Peroxide / Suprox D disinfectant / to all surfaces routinely touched by customers – toilet seats, hand sanitizer dispenser, toilet paper dispensers, and interior and exterior door handles.



1-800-TOILETS / UnitedSiteServices.com

Tab 4 – Reference

United Site Services of Florida, LLC

References:

1. Company Name: Broward County Florida – Parks and recreation Division

- a. Location (City & State): Coconut Creek, FL 33073
- b. Client Contact Name: Brian Rulka
- c. Contact Phone: 954-357-8874
- d. Contact Email: brulka@broward.org
- e. Service Dates (Start/End): On-going Last 12 months > \$35K
- f. Provide Portable Toilet Rental and Services

2. Company Name: Brasfield & Gorrie General Contractors

- a. Location (City & State): Winter Park, FL 32789
- b. Client Contact Name: Dennis Fuller
- c. Contact Phone: 407-562-0522
- d. Contact Email: denfuller@brasfieldgorrie.com
- e. Service Dates (Start/End): On-going Last 12 months \$125K
- f. Provide Portable Toilet Rental and Services

3. Company Name: Lennar Homes

- a. Location (City & State): Tampa, FL 33607
- b. Client Contact Name: Al Kaufman
- c. Contact Phone: 813-574-5700
- d. Contact Email: al.kaufman@lennar.com
- e. Service Dates (Start/End): On-going Last 12 months >\$240K
- f. Provide Toilet Rental and Services

Portable Restrooms and Hand Sanitizing Rentals

Item No	Description	Per 1 Day	Per 2 Days	Per 7 Days (Weekly)	Per 28 days (Calendar Month)
1	Standard size portalet toilet	\$ 80.00	\$ 80.00	\$ 80.00	\$ 80.00
2	ADA Compliant handicap toilet	\$ 110.00	\$ 110.00	\$ 110.00	\$ 110.00
3	Hand sanitizing unit	\$ 100.00	\$ 100.00	\$ 100.00	\$ 100.00
4	Hand washing unit	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00
5	Deluxe trailer unit(s)	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 3,200.00

NOTE: All maintenance/pump-out services including restocking of toilet paper, hand soap, etc. shall be included in the unit price.

Additional Services			
6	Cleaning Service Charge	\$ 15.00	Per Unit
7	Long-term rental service visit	\$ 15.00	Per Unit
8	Maintenance/Pump-Out Service Charge	\$ 150.00	Per Unit
9	Personnel rate for on-site service/maintenance (to include travel)	\$ 60.00	Hourly (up to 8hrs)
10	Personnel rate for on-site service/maintenance (to include travel)	\$ 60.00	Daily (8hrs (+))
11			
12			
13			
14			

Additional services not listed above can be added in lines 11-14

Vendor: United Site Services of Florida, LLC.

Deluxe Trailers					
Item No	Size of Trailer	Per 1 Day	Per 2 Days	Per 7 Days (Weekly)	Per 28 days (Calendar Month)
15	2 Stall	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 3,200.00
16	4 Stall	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 3,500.00
17	5 Stall	\$ 1,850.00	\$ 1,850.00	\$ 1,850.00	\$ 3,650.00
18	8 Stall	\$ 2,150.00	\$ 2,150.00	\$ 2,150.00	\$ 3,750.00
19	10 Stall	\$ 2,450.00	\$ 2,450.00	\$ 2,450.00	\$ 4,200.00

NOTE: Vendor will be required to list the size of trailers available along with pricing.

Vendor: United Site Services of Florida, LLC.

EXCEPTIONS / ADDITIONAL MATERIAL / ADDENDA

Proposers shall indicate any and all exceptions taken to the provisions or specifications in this solicitation document. Exceptions that surface elsewhere and that do not also appear under this section shall be considered invalid and void and of no contractual significance.

Exceptions (mark one):

****Special Note – Any material exceptions taken to the City's Terms and Conditions may render a Proposal non-responsive.**

☒ No exceptions
☐ Exceptions taken (describe--attach additional pages if needed)

Additional Materials submitted (mark one):

☒ No additional materials have been included with this proposal
☐ Additional Materials attached (describe--attach additional pages if needed)

Acknowledgement of addenda issued for this solicitation:

Prior to submitting a response to this solicitation, it is the vendor's responsibility to confirm if any addenda have been issued.

Addenda Number	Initial to acknowledge receipt
Addendum #1	BS
Addendum #2	BS
Addendum #3	BS

Vendor Name United Site Services of Florida, LLC

Date: 5/15/2023

VENDOR INFORMATION

Company Legal/Corporate Name: United Site Services of Florida, LLC.

Doing Business As (if different than above): United Site Services of Florida, LLC.

Address: 1881 Massaro Blvd

City: Tampa State: FL Zip: 33619 -

Phone: 508-594-2692 Fax: N/A

E-Mail Address: breana.smith@unitedsiteservices.com Website: www.unitedsiteservices.com

DUNS # 965717148

Remit to Address (if different than above):

Address: PO Box 660475

City: Dallas State: TX Zip: 75266

Order from Address (if different from above):

Address: N/A

City: N/A State: N/A Zip: N/A

Contact for Questions about this proposal:

Name: Breana Smith Fax: N/A

Phone: 508-594-2692 E-Mail Address: breana.smith@unitedsiteservices.com

Day-to-Day Project Contact (if awarded):

Name: Matthew Movens Fax: N/A

Phone: 407-717-6014 E-Mail Address: matthew.movens@unitedsiteservices.com

☐ Certified Small Business

Certifying Agency: Not Applicable

☐ Certified Minority, Woman or Disadvantaged Business Enterprise

Certifying Agency: Not Applicable

Provide supporting documentation for your certification, if applicable.

VENDOR CERTIFICATION OF PROPOSAL

By signing and submitting this Bid/Proposal/Qualification/Response, the Vendor certifies that:

- a) It is under no legal prohibition on contracting with the City of Clearwater.
- b) It has read, understands, and is in compliance with the specifications, terms and conditions stated herein, as well as its attachments, and any referenced documents.
- c) It has no known, undisclosed conflicts of interest.
- d) The prices offered were independently developed without consultation or collusion with any of the other vendors or potential vendors or any other anti-competitive practices.
- e) No offer of gifts, payments or other consideration were made to any City employee, officer, elected official, or consultant who has or may have had a role in the procurement process for the commodities or services covered by this contract. The Vendor has not influenced or attempted to influence any City employee, officer, elected official, or consultant in connection with the award of this contract.
- f) It understands the City may copy all parts of this response, including without limitation any documents or materials copyrighted by the Vendor, for internal use in evaluating respondent's offer, or in response to a public records request under Florida's public records law (F.S. Chapter 119) or other applicable law, subpoena, or other judicial process; provided that the City agrees not to change or delete any copyright or proprietary notices.
- g) It hereby warrants to the City that the Vendor and its subcontractors will comply with, and are contractually obligated to comply with, all federal, state, and local laws, rules, regulations, and executive orders.
- h) It certifies that Vendor is not presently debarred, suspended, proposed for debarment, declared ineligible, voluntarily excluded, or disqualified from participation in this matter from any federal, state, or local agency.
- i) It will provide the commodities or services specified in compliance with all federal, state, and local laws, rules, regulations, and executive orders if awarded by the City.
- j) It is current in all obligations due to the City.
- k) It will accept all terms and conditions as set forth in this solicitation if awarded by the City.
- l) The signatory is an officer or duly authorized representative of the Vendor with full power and authority to submit binding offers and enter into contracts for the commodities or services as specified herein.

ACCEPTED AND AGREED TO:

Company Name: United Site Services of Florida, LLC.

Signature: 

Printed Name: Jeff Dunlop

Title: Vice President

Date: 5/15/2023

SCRUTINIZED COMPANIES FORMS

**SCRUTINIZED COMPANIES AND BUSINESS OPERATIONS WITH
CUBA AND SYRIA CERTIFICATION FORM**

**IF YOUR BID/PROPOSAL IS \$1,000,000 OR MORE, THIS FORM MUST BE COMPLETED AND
SUBMITTED WITH THE BID/PROPOSAL. FAILURE TO SUBMIT THIS FORM AS REQUIRED MAY
DEEM YOUR SUBMITTAL NONRESPONSIVE.**

The affiant, by virtue of the signature below, certifies that:

1. The vendor, company, individual, principal, subsidiary, affiliate, or owner is aware of the requirements of section 287.135, Florida Statutes, regarding companies on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or engaging in business operations in Cuba and Syria; and
2. The vendor, company, individual, principal, subsidiary, affiliate, or owner is eligible to participate in this solicitation and is not listed on either the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Sector List, or engaged in business operations in Cuba and Syria; and
3. Business Operations means, for purposes specifically related to Cuba or Syria, engaging in commerce in any form in Cuba or Syria, including, but not limited to, acquiring, developing, maintaining, owning, selling, possessing, leasing or operating equipment, facilities, personnel, products, services, personal property, real property, military equipment, or any other apparatus of business or commerce; and
4. If awarded the Contract (or Agreement), the vendor, company, individual, principal, subsidiary, affiliate, or owner will immediately notify the City of Clearwater in writing, no later than five (5) calendar days after any of its principals are placed on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Sector List, or engaged in business operations in Cuba and Syria.

Authorized Signature

Jeff Dunlop

Printed Name

Vice President

Title

United Site Services of Florida, LLC.

Name of Entity/Corporation

STATE OF Massachusetts

COUNTY OF Worcester

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization on, this 15th day of May, 2023, by Jeff Dunlop (name of person whose signature is being notarized) as the Vice President (title) of United Site Services of Florida, LLC (name of corporation/entity), personally known ☒ or ~~produced~~ (type of identification) as identification, and who did/did not take an oath.

SEAN M.MCDOWELL
Notary Public

Commonwealth of Massachusetts
My Commission Expires
September 22, 2028

Notary Public

Sean McDowell

Printed Name

My Commission Expires: September 22, 2028
NOTARY SEAL ABOVE

SCRUTINIZED COMPANIES FORMS

SCRUTINIZED COMPANIES THAT BOYCOTT ISRAEL LIST CERTIFICATION FORM
THIS FORM MUST BE COMPLETED AND SUBMITTED WITH THE BID/PROPOSAL.
FAILURE TO SUBMIT THIS FORM AS REQUIRED MAY DEEM YOUR SUBMITTAL
NONRESPONSIVE.

The affiant, by virtue of the signature below, certifies that:

1. The vendor, company, individual, principal, subsidiary, affiliate, or owner is aware of the requirements of section 287.135, Florida Statutes, regarding companies on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel; and
2. The vendor, company, individual, principal, subsidiary, affiliate, or owner is eligible to participate in this solicitation and is not listed on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel; and
3. "Boycott Israel" or "boycott of Israel" means refusing to deal, terminating business activities, or taking other actions to limit commercial relations with Israel, or persons or entities doing business in Israel or in Israeli-controlled territories, in a discriminatory manner. A statement by a company that it is participating in a boycott of Israel, or that it has initiated a boycott in response to a request for a boycott of Israel or in compliance with, or in furtherance of, calls for a boycott of Israel, may be considered as evidence that a company is participating in a boycott of Israel; and
4. If awarded the Contract (or Agreement), the vendor, company, individual, principal, subsidiary, affiliate, or owner will immediately notify the City of Clearwater in writing, no later than five (5) calendar days after any of its principals are placed on the Scrutinized Companies that Boycott Israel List, or engaged in a boycott of Israel.

Authorized Signature

Jeff Dunlop

Printed Name

Vice President

Title

United Site Services of Florida, LLC.

Name of Entity/Corporation

STATE OF Massachusetts

COUNTY OF Worcester

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization on, this 15th day of May, 20 23, by Jeff Dunlop (name of person whose signature is being notarized) as the Vice President (title) of United Site Services of Florida, LLC (name of corporation/entity), personally known X, or produced _____ (type of identification) as identification, and who did/did not take an oath.



SEAN M. MCDOWELL

Notary Public

Commonwealth of Massachusetts
My Commission Expires
September 22, 2028

Notary Public

Sean McDowell

Printed Name

My Commission Expires: September 22, 2028
NOTARY SEAL ABOVE

E-VERIFY ELIGIBILITY FORM

VERIFICATION OF EMPLOYMENT ELIGIBILITY FORM

PER FLORIDA STATUTE 448.095, CONTRACTORS AND SUBCONTRACTORS MUST REGISTER WITH AND USE THE E-VERIFY SYSTEM TO VERIFY THE WORK AUTHORIZATION STATUS OF ALL NEWLY HIRED EMPLOYEES.

THIS FORM MUST BE COMPLETED AND SUBMITTED WITH THE BID/PROPOSAL. FAILURE TO SUBMIT THIS FORM AS REQUIRED MAY DEEM YOUR SUBMITTAL NONRESPONSIVE.

The affiant, by virtue of the signature below, certifies that:

1. The Contractor and its Subcontractors are aware of the requirements of Florida Statute 448.095.
2. The Contractor and its Subcontractors are registered with and using the E-Verify system to verify the work authorization status of newly hired employees.
3. The Contractor will not enter into a contract with any Subcontractor unless each party to the contract registers with and uses the E-Verify system.
4. The Subcontractor will provide the Contractor with an affidavit stating that the Subcontractor does not employ, contract with, or subcontract with unauthorized alien.
5. The Contractor must maintain a copy of such affidavit.
6. The City may terminate this Contract on the good faith belief that the Contractor or its Subcontractors knowingly violated Florida Statutes 448.09(1) or 448.095(2)(c).
7. If this Contract is terminated pursuant to Florida Statute 448.095(2)(c), the Contractor may not be awarded a public contract for at least 1 year after the date on which this Contract was terminated.
8. The Contractor is liable for any additional cost incurred by the City as a result of the termination of this Contract.

Authorized Signature

Jeff Dunlop

Printed Name

Vice President

Title

United Site Services of Florida, LLC.

Name of Entity/Corporation

STATE OF Massachusetts

COUNTY OF Worcester

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization on, this 15th day of May, 2023, by Jeff Dunlop

Vice President (title) of United Site Services of Florida, LLC (name of corporation/entity), personally known X, or produced _____ (type of identification) as identification, and who did/did not take an oath.



SEAN M. MCDOWELL

Notary Public

Commonwealth of Massachusetts

My Commission Expires

September 22, 2028

My Commission Expires: September 22, 2028

NOTARY SEAL ABOVE

Notary Public

Sean McDowell

Printed Name

Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the
requester. Do not
send to the IRS.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. United Site Services of Louisiana, Inc.	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ► _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) <u>5</u> Exemption from FATCA reporting code (if any) <u>N/A</u> <small>(Applies to accounts maintained outside the U.S.)</small>
5 Address (number, street, and apt. or suite no.) See instructions. P. O. Box 660475	Requester's name and address (optional)
6 City, state, and ZIP code Dallas, TX 75266-0475	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number										
			-							
or										
Employer identification number										
2	6		-	2	6	6	0	9	6	0

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ► *Linda Aries*

Date ► **January 03, 2023**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.