



MARKET STUDY

PREPARED FOR: PORTER DEVELOPMENT, LLC

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*Naples, FL – Paradise Coast Sports Complex – Managed by Sports Facilities Management

INTRODUCTION

In October of 2025, Porter Development, LLC (henceforth, the “Client”) engaged Sports Facilities Advisory, LLC (SFA) to complete a full, five-year financial forecast, economic impact analysis, and creation of this market study to explore the potential development of new sports, recreation, and entertainment assets in Clearwater, Florida.

In supporting the pro forma and economic impact analysis delivered separately, SFA has provided this market study that summarizes key market data like demographic and socioeconomic information, sports participation rates, and existing local and regional service providers in overlapping sports, recreation, and entertainment facility types.

PROCESS & WORK COMPLETED

OUTLINE OF PROCESS USED TO FORM RECOMMENDATIONS

In order to create the recommendations included in the separately provided financial forecast, SFA utilized a proven process to develop an in-depth understanding of goals, opportunities, and viable strategies for improving the market's access to quality sport and recreation facilities and enhance the local youth and amateur sports tourism position. While the process included dozens of steps and was not linear, SFA summarizes the work completed as a six-phase process that begins with developing a contextual understanding of desired outcomes and ends with recommendations to achieve those outcomes. The "SFA Funnel Model" depicted here demonstrates SFA's process to develop and refine recommendations for the Client.



OUTLINE OF WORK PERFORMED

IN ORDER TO COMPLETE ITS WORK, SFA PERFORMED THE FOLLOWING STEPS:

- **Reviewed existing data, including:**
 - Previous Studies
 - Site Address
- **Conducted a market analysis, including:**
 - Demographics and socioeconomic
 - Sports participation
 - Sports tourism industry, participation, and competition trends
- **Researched existing local recreation and fitness, training, and entertainment assets, including:**
 - Facility amenities
 - Facility quality
 - Event seasonality
- **Researched existing sports and events and tournaments, including:**
 - Location
 - Length
 - Number of teams
 - Pricing
 - And more
- **Independently and demonstrated in the full financial forecast documents, SFA created facility program plans and opinion of cost documents for the development of new facilities**

KEY DATA: DEMOGRAPHIC & SOCIOECONOMIC ANALYSIS

SFA conducted an in-depth demographic and socioeconomic analysis of the local, sub-regional, and regional market. The goal of this portion of the analysis is to determine the key characteristics of the most regular users of new facilities during non-tournament and event times. SFA also determined the characteristics of those users who would participate in tournaments and events in the local Clearwater market. SFA has included comprehensive local demographic reports in the Appendix of this document. SFA compiled data in the chart below from a Client-provided location in Clearwater.

The chart that follows displays some of the key demographic factors used in analyzing the utilization of facilities by the local population; these customers will be the most frequent users of a sports and recreation facility during non-tournament and event times. SFA also analyzed the regional population based on drive time from the Clearwater market. While these statistics do not serve as strict predictors of a facility's opportunity to meet its objectives, SFA has developed a proprietary analytical process which considers these factors and several others as an integral part of the financial forecast, sports participation projections, and other analyses required in SFA's study.

KEY LOCAL, SUB-REGIONAL, AND REGIONAL DEMOGRAPHIC FACTORS

Client-Provided Site						
Category	10 Minutes	15 Minutes	30 Minutes	60 Minutes	90 Minutes	240 Minutes
Population	134,427	263,235	951,914	3,046,050	4,750,932	16,064,804
Growth Projections – Next 5 Years	-0.40%	+0.00%	+0.60%	+4.75%	+6.45%	+6.70%
Median Age (U.S. Median: 39.1)	48.3	49.9	47.7	42.9	44.6	44.1
Median HH Income (U.S. Median: \$83,730)	\$65,076	\$68,065	\$75,365	\$78,034	\$78,450	\$77,519
Median HH Income % Above/Below Adjusted Cost of Living (Index: 112)	-30.61%	-27.42%	-19.63%			
Spending Rec. Lessons (U.S Avg.: \$172) (State Avg.: \$153.13)	\$122.23	\$129.50	\$147.25	\$152.18	\$150.79	\$147.35

KEY DATA: DEMOGRAPHIC & SOCIOECONOMIC ANALYSIS

POPULATION SIZE:

SFA uses drive times from the preliminary location to analyze the population of the possible participants that a sports complex would seek to capture. The immediate area, within the 30-minute drive-time window, is made up of approximately 952,000 people, while the overall region (240 minutes) is made up of approximately 16.1 million people.

SFA views the local market as a positive factor for local programming, since the assets are right-sized to meet any local utilization needs. The regional population offers a strong base to attract teams and participants from metropolitan markets like Tampa, St. Petersburg, Jacksonville, Orlando, and more.

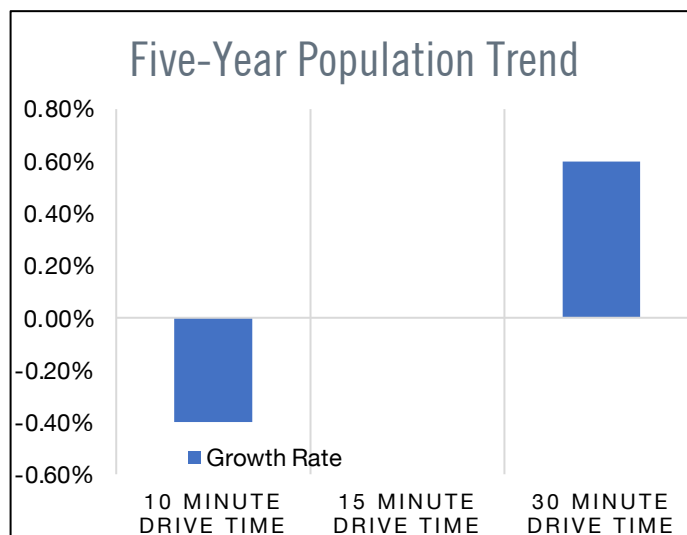
POPULATION TREND:

The population is expected to slightly decrease or slightly increase in the immediate area, with estimates up to an approximate 0.60 percent increase over five years in the 30-minute drive time interval.

Since the population remains stable in and around the development, SFA views the population trend as a neutral development factor, although a new youth and amateur sports facility will likely promote new population growth and slow outflows of existing residents.

AGE:

The median age within all drive time intervals is greater than the national median of approximately 39.1. Based on SFA's experience, a below average median age typically suggests that there are a high percent of children and young adults in the market, which are key age segments for sports and recreation. The median age market characteristic will not impact the success of the sports tourism assets and could present a challenge to local-programmed assets catered to youth residents.



MEDIAN HOUSEHOLD INCOME:

The median household income levels in all drive time intervals appear to sit below the national median, which is approximately \$83,730. SFA adjusted the median household income based on the cost of living in Clearwater. Based on these adjustments, SFA calculated that the adjusted median household income falls between 30.61-percent and 19.63-percent below the median in Clearwater.

AS A RESULT, SFA VIEWS MEDIAN HOUSEHOLD INCOME AS A CHALLENGING FACTOR IN DETERMINING THE LOCAL MARKET OPPORTUNITY, ALTHOUGH THIS COULD MINIMALLY IMPACT THE SPORTS TOURISM ASSETS.

FEES FOR RECREATIONAL LESSONS:

The surrounding communities have below average spending on recreational lessons when compared to the national average, which is approximately \$172, and below per person spending levels compared to the state average of \$153.13. Based on SFA's experience, communities with above-average level of household expenditures on fees for recreational lessons displays the willingness to purchase recreation-based programs and services in the immediate area. Because fees (spending) for recreational lessons are below average, SFA views spending on recreation as a challenging factor for the local market opportunity, but as a neutral factor for the sports tourism opportunity.

KEY DATA: DEMOGRAPHIC & SOCIOECONOMIC INSIGHTS

Within the local Clearwater market, the population ranges up to approximately 952,000 people, which is a positive characteristic for new facility development based on the local market opportunity. The five-year population trend shows stable figures that demonstrate stability in the existing population base within the local market. The median age sits above the national median, which demonstrates a likely low presence of younger families and youth residents in the market. This is a potentially challenging characteristic for the local market, while it is a neutral characteristic for the sports tourism opportunity. As mentioned previously, the regional market offers a strong population base to attract from for sports tourism tournaments and events in the Clearwater area. These figures present more favorable characteristics while balancing against challenges demonstrated in the local median household income and local recreational spending. The local characteristics could provide challenges to operations of local programs at the facility but would not affect the operation of sports tourism tournaments and events held at a new facility in Clearwater. Clearwater also benefits from an existing destination reputation that will support attracting families and youth participants to a new potential sports complex in the market.

KEY DATA: SPORTS IN THE REGION

As part of the process of analyzing the opportunity for the development in Clearwater, SFA determined the total number of sports participants in the local, sub-regional, and regional markets.

SFA calculates sports participation using a blend of national and regional sports participation rates as reported by the National Sporting Goods Association (NSGA) and the Sports and Fitness Industry Association (SFIA). The projections consider only active sports participants who play their respective sport in an organized format a specific number of times per year. The qualifying participation threshold varies by sport and is intended to separate casual participants from core participants; core participants are more likely to pay to visit the facility because they play consistently enough to consider paying for and participating in an organized program on a regular basis.

The following table lists the “primary” sports and activities that could be accommodated within the facility types that most regularly drive a high volume and frequency of indoor and outdoor sports and events, as well as the number of potential participants that could be attracted from the local, sub-regional, and regional marketplaces. “Primary” sports are those identified as having regular competitive seasons or a large base of participants to draw from the market.



KEY DATA: SPORTS IN THE REGION

POTENTIAL CORE SPORTS PARTICIPANTS

Sport/Activity	Core Participation Rate	Local (30 min.) Participants	Sub-Regional (60 min.) Participants	Regional (240 min.) Participants
Pickleball	4.24%	40,382	129,219	681,499
Soccer	3.77%	35,844	114,698	604,913
Volleyball	2.55%	24,270	77,662	409,588
Tackle Football	1.71%	16,244	51,978	274,133
Flag Football	1.49%	14,211	45,475	239,833
Lacrosse	0.62%	5,885	18,831	99,316
Ultimate Frisbee	0.18%	1,754	5,611	29,593
Rugby	0.12%	1,153	3,688	19,451

SFA calculates the potential participants by multiplying each primary sport's core participation rate with each drive time population. SFA notes that this calculation does not factor in existing service providers, and it is likely that existing facilities in the local, sub-regional, and regional marketplaces will impact the likelihood that a new facility could capture more or less core participants from those areas. SFA has included pickleball based on the vision for the covered courts and outdoor courts, as well as volleyball based on the interest in sand volleyball court assets. However, SFA focused the participation analysis on long fields based on the larger vision for the complex.

KEY DATA: SPORTS IN THE REGION

As a preliminary step in determining the market opportunity for certain sports and recreation services, SFA groups core participation rates and potential participants in the region by asset type. As shown in the chart below, there is a sizable base of potential participants that new outdoor field assets could capture, in addition to pickleball and sand volleyball.

Outdoor Multi-Purpose Field Sport/Activity	Core Participation Rate	Local (30 min.) Participants	Sub-Regional (60 min.) Participants	Regional (240 min.) Participants
Soccer	3.77%	35,844	114,698	604,913
Tackle Football	1.71%	16,244	51,978	274,133
Flag Football	1.49%	14,211	45,475	239,833
Lacrosse	0.62%	5,885	18,831	99,316
Ultimate Frisbee	0.18%	1,754	5,611	29,593
Rugby	0.12%	1,153	3,688	19,451
Total	7.89%	75,091	240,281	1,267,239

In total, new outdoor multi-purpose field assets could serve approximately 1.3 million soccer, football, lacrosse, and other field sport participants in the region.

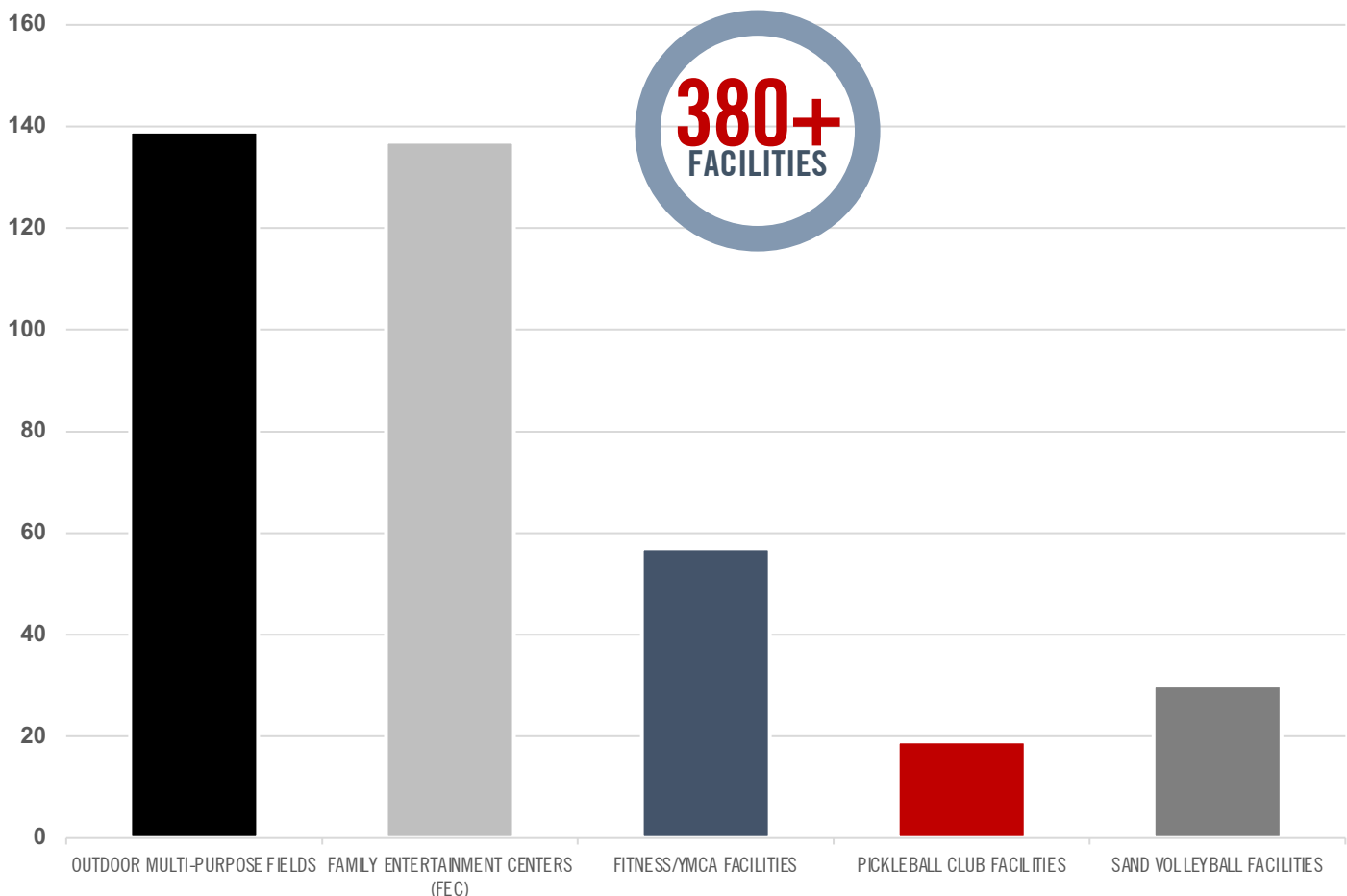
In addition, new pickleball and sand volleyball court assets could serve 6.79% of core participants, totaling over one million core participants.

KEY DATA: EXISTING SERVICE PROVIDERS – LOCAL

As an additional step in determining the market opportunity for certain sports and recreation services, SFA reviewed the local and regional market for existing service providers. SFA analyzes specific asset types based on the Client's vision and direction for the facility. In addition, SFA conducts a standard review of the market to identify additional areas of focus for a new facility in the market. SFA researched the following asset types in the Clearwater area:

- OUTDOOR MULTI-PURPOSE FIELDS
- FAMILY ENTERTAINMENT CENTERS (FEC) AND EATERTAINMENT
- FITNESS/YMCA FACILITIES
- PICKLEBALL CLUB FACILITIES
- SAND VOLLEYBALL FACILITIES

EXISTING LOCAL SERVICE PROVIDERS



KEY DATA: EXISTING SERVICE PROVIDERS – LOCAL

The tables that follow show a sampling of the facilities analyzed by SFA. SFA presented these facilities in order of proximity to the preliminary Clearwater location rather than their similarity to the current project. SFA included facilities from the aforementioned asset types within the body of the report due to their relevance to the recommended facility program and in order to fully explore the market opportunity. SFA has included an expanded list of facilities analyzed in the local market in the Appendix.

Outdoor Multi-Purpose Field Facilities	Drive Time (Minutes)
Marymont Park	3
Joe DiMaggio Sports Complex	8
DMB14 Private Soccer Training	8
Jerry Lake Sports Complex	8

Fitness/YMCA Facilities	Drive Time (Minutes)
GrandMastersRx	5
Antletics Fitness	5
Lineage CrossFit	6
MOVE Gymnastics Inspired Strength Training	6

Family Entertainment Center and Eateertainment Facilities	Drive Time (Minutes)
Hatchet Hangout - Axe Throwing Clearwater	9
Vector Bar & Arcade	10
Tampa Bay Escape Room	10
Dunedin Lanes	10

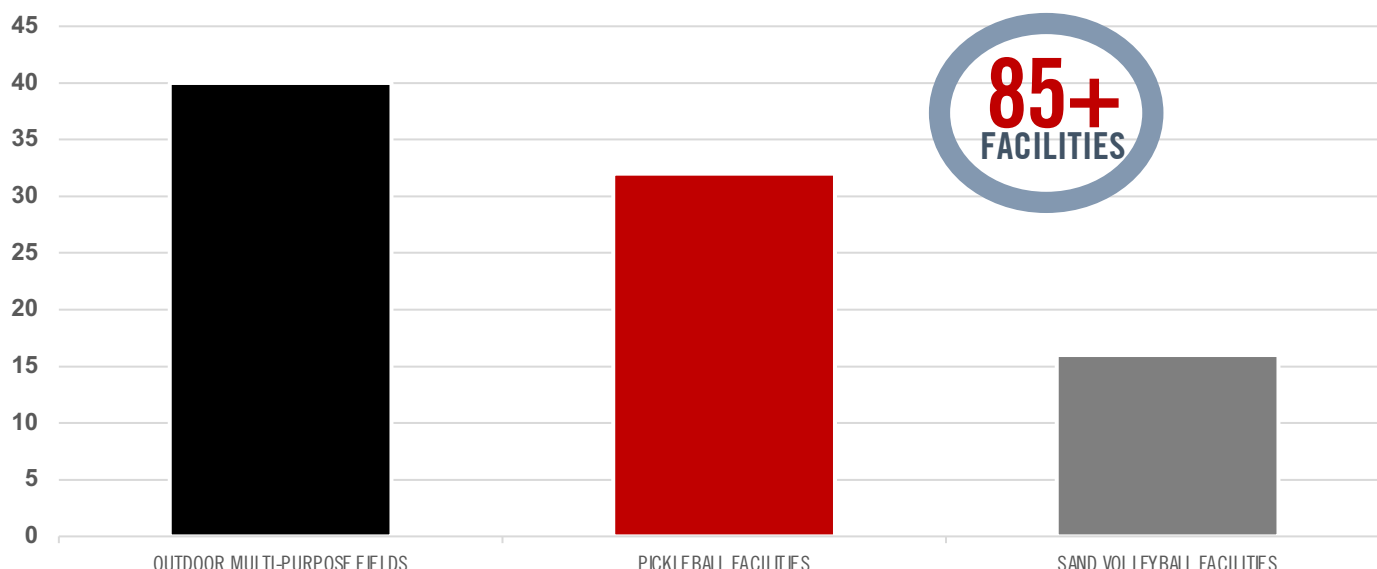
Pickleball Club Facilities	Drive Time (Minutes)
Dink House Pickleball	18
Pickle & Pint	18
Bardmoor Golf & Tennis Club	23
Pickleball Kingdom Pinellas Park	23

Sand Volleyball Facilities	Drive Time (Minutes)
Largo Datsko Park	17
Bayhead Skate Park	18
Clearwater Beach	18
Rec Dec	27

KEY DATA: EXISTING SERVICE PROVIDERS – REGIONAL

In exploring the sports tourism opportunity for the Clearwater market, SFA researched outdoor multi-purpose field, pickleball facilities, and sand volleyball facilities in the region (within 240 minutes). The tables that follow show a sampling of the tournament-capable facilities analyzed by SFA that match the recommendations included in the facility program within the financial forecast documents or supported SFA's justification for excluding assets based on this review of the competitive landscape. SFA presented these facilities in order of proximity to the site location rather than their similarity to the current project. SFA has included an expanded list of facilities analyzed in the regional market in the Appendix.

EXISTING REGIONAL SERVICE PROVIDERS



Outdoor Multi-Purpose Field Facilities	Drive Time (Minutes)	Assets/Amenities
Ed Radice Sports Complex	32	9 soccer fields
Starkey Ranch District Park	40	10 multi-purpose fields
Tournament Sportsplex of Tampa Bay	43	15 MP fields (1 championship field)
Land O' Lakes Recreation Complex	49	8 multi-purpose fields
Handly Sports Soccer Complex	49	10 soccer fields
Wesley Chapel District Park	54	10 full size multi-purpose fields
IMG Soccer Academy Fields	54	16 multi-purpose fields
Ellis-Methvin Park	55	8 full size mul;ti-purpose fields
Wiregrass Ranch Sports Complex	57	2 existing fields and in development fields to combine for 7 MP fields (224 total acres)
The Premier Sports Campus	59	22 full size multipurpose fields
Anderson Snow Park/Hernando Soccer Club	67	6 full mp fields
FishHawk Sports Complex	68	14 various size soccer fields
Lake Myrtle Sports Park	78	11 multi-purpose fields
Championsgate Sports Complex	95	8 regulation soccer fields
Northeast Regional Park	95	6 full size synthetic multi-purpose fields
ESPN Wide World of Sports	107	17 multi-purpose fields
Austin-Tindall Regional Park	110	8 multi-purpose fields
Donaldson Park	119	4 multi-purpose fields

KEY DATA: EXISTING SERVICE PROVIDERS – REGIONAL

The charts below show additional tournament-capable competitors currently operating within the two-hour drive time. SFA has included additional competitors in the region within the appendix of this report.

Tournament Sand Volleyball Facilities	Drive Time (Minutes)	Assets/Amenities
Pier 60 Clearwater	15	Open beach layout
Sandlife Volleyball Courts	44	9 sand volleyball courts (TEMPORARILY CLOSED)
Woodlawn Park	30	6 sand courts
North Shore Park Beach Courts	31	6-7 sand volleyball courts
Gulfport Sand Courts/Beach	31	6 courts (under repair/reconstruction)
St. Petersburg/Upham Beach	36	Open beach layout
Waterside Place Volleyball	64	6 sand courts
Bee Ridge Park	72	5 public sand courts
Siesta Key Beach	79	Open beach layout
Game Point Event Center (VFIT/RP Beach Tennis)	104	6 sand courts

Tournament Pickleball Facilities	Drive Time (Minutes)	Assets/Amenities
Pickle and Pint	18	12 court pickleball club
Bardmoor Golf and Tennis Club	23	12 court pickleball club and tennis club surrounding
Pickleball Kingdom Pinellas Park	23	14 indoor courts
Ardea/East Lake Woodlands Country Club	24	12 dedicated pickleball courts and separate tennis courts at country club
St Pete Athletic	28	14 indoor courts
Dill Dinkers St Pete	29	10 indoor courts
HCC Tennis & Pickleball Center	31	15 courts
Tampa Pickleball Crew	37	12 courts
Northlakes Sports Complex	43	14 courts
Ace Pickleball Club Lutz	45	12 indoor courts
Pickleball Kingdom Port Richey	47	14 indoor courts
G T Bray Recreation Complex	64	24 courts
Dill Dinkers Sarasota	68	12 indoor courts
The Pickleball Club at Lakewood Ranch	68	14 courts
Sarasota Pomano Pickleball	71	12 outdoor courts
GSI (Global Sports Institute)	78	10 indoor courts
Englewood Sports Complex	95	18 courts
PicklePlex	106	24 courts
ClearOne Sports Centre	116	13 courts

KEY DATA: EXISTING SERVICE PROVIDERS

SFA conducted additional analyses during the pro forma development to determine the impact of each competing facility on the ability of new youth and amateur sport assets to achieve operational success. The facilities researched represent potential competitors in the market that are currently hosting programs, tournaments, or other events that may impact the operations at a new facility. The factors SFA used to perform this analysis include, but are not limited to:

EXISTING SPORTS AND RECREATION INVENTORY:

SFA analyzed existing facility inventory in terms of the quantity of existing sports assets, the quality of those assets, and their proximity to critical supporting structures and businesses.

PROXIMITY TO THE FACILITY:

SFA determined the proximity of existing sports and recreation assets to the new facility, recognizing that closer assets will have a larger impact from a competitive standpoint than assets that are farther away.

PRICING:

SFA examined the market prices of user fees, rental rates, registration fees, etc. Unless otherwise directed, SFA sets prices in its financial forecast that are either in line with or slightly above current-year market rates.

SEASONALITY:

SFA utilized its experience in managing similar facilities to determine the optimized seasonality for hosting programs and events. In addition, SFA recommended asset types based on their ability to flexibly support year-round programming, especially in climate-challenged markets.

MARKETING REACH AND CAPTURE RATE:

SFA based the ability of a new facility to effectively market and capture sports and recreation participants, tournaments, and events on market factors such as demographics and socioeconomics, competitive factors such as the quality of existing facilities in the region, and destination factors such as site accessibility and the reputation of the destination.

PROGRAM MIX AND SERVICE OFFERINGS:

SFA created a financial forecast that reflects a robust, detailed set of revenue streams for the facility based on the type, size, quantity, and quality of assets.



*Naples, FL – Paradise Coast Sports Complex – Managed by Sports Facilities Management

KEY DATA: EXISTING SERVICE PROVIDERS

As part of the pricing analysis conducted within the production of the full, five-year financial forecast, SFA created a limited pricing matrix. The pricing matrix, shown below, demonstrates the modeled field rental price included within the financial forecast, as well as field rental rates identified from various local existing providers, regional providers, and best-in-class providers within the Southeast in order to benchmark the planned rates versus actual rates.

Modeled Multi-Purpose Field Rental Rates	Market Rates (Sample)
- Years 1-2: \$100/hour - Years 3-4: \$110/hour - Year 5- : \$116/hour	- Publix Sports Park – Panama City Beach, FL: \$165/2 hours - Paradise Coast Sports Complex – Naples, FL: \$100/hour - Steinbrenner High School – Tampa, FL: \$100/hour - Clearwater Parks and Recreation (Lighted Fields) – Clearwater, FL: \$60/hour - St. Petersburg Parks and Recreation (No Lights) - St. Petersburg, FL: \$30/hour - Sprowls Horizon Sports Park (Lighted Fields) – Pinellas Park, FL: \$135/hour

KEY DATA: EXISTING SERVICE PROVIDERS

KEY INSIGHTS:

- SFA observed a high volume of outdoor multi-purpose field facilities within the local market. However, most facilities within 30 minutes offer less than four full fields.
- SFA observed a high volume of fitness and YMCA facilities in the near-local market (15 minutes), with a mix of locally-owned facilities and national brands offering basic fitness spaces, as well as boutique fitness amenities.
- SFA observed a moderate volume of pickleball club facilities in the local market, with most facilities located between 20-45 minutes from the potential site location and the typical venue offering eight or more dedicated pickleball courts.
- SFA observed a moderate volume of sand volleyball courts in the local market, with a balance of natural sand courts at beach locations throughout the local area and manmade sand court amenities at various parks and recreation/training facilities throughout the market. SFA observed that most facilities operate 30 minutes or more from the planned site.
- SFA identified a high volume of Family Entertainment Center (FEC) and 'Eatertainment' facilities located within an hour of Clearwater. An FEC amenity would provide an opportunity for local residents to utilize during weekdays and non-tournament/event times but would have to compete with existing operators in the market. A unique 'Eatertainment' amenity, balancing entertainment with quality food and beverage offerings, could offer differentiated features that distinguish the overall complex from other facilities in the local market.
- SFA reviewed the existing service providers in the region and observed that the multiple tournament-capable facilities located within four hours of Clearwater offer a maximum of 22 full multi-purpose fields. A new outdoor sports tourism venue would need to compete with various competitors offering at least eight full fields.
 - SFA analyzed tournament data for over 250 outdoor multi-purpose field events in the region. SFA observed that sports tourism venues in the Southeast can consistently program between 24 and 32 tournaments in a given calendar year. These events can regularly attract between 50 and 200 total teams per event.
- The region also features a moderate volume of existing tournament-capable pickleball complexes, with facilities offering up to 64 total outdoor dedicated courts. Additional facilities offer 32 and 49 dedicated courts, although most competitors in the region offer between 12 and 18 outdoor courts.
 - Pickleball tournaments in the region typically accommodated between 80 and 200 individual registrations, often with individuals competing in multiple events across the duration of the tournament.
- SFA reviewed the region for existing tournament-capable sand volleyball complexes, with those facilities offering between six to eight courts, outside of open beach layout locations.

SPORTS TOURISM INDUSTRY INSIGHTS

Based on the desire of the Client to develop assets that drive non-local visitation to the community through sports tourism that generates economic impact, in addition to providing high-quality local recreation spaces, SFA has provided insights related to the sports tourism industry. As a focus of potential sports tourism assets in Clearwater, sports tourism could help drive economic impact and non-local spending in the market, benefitting the entire community, including those who may never utilize the facility itself.

GENERAL OVERVIEW

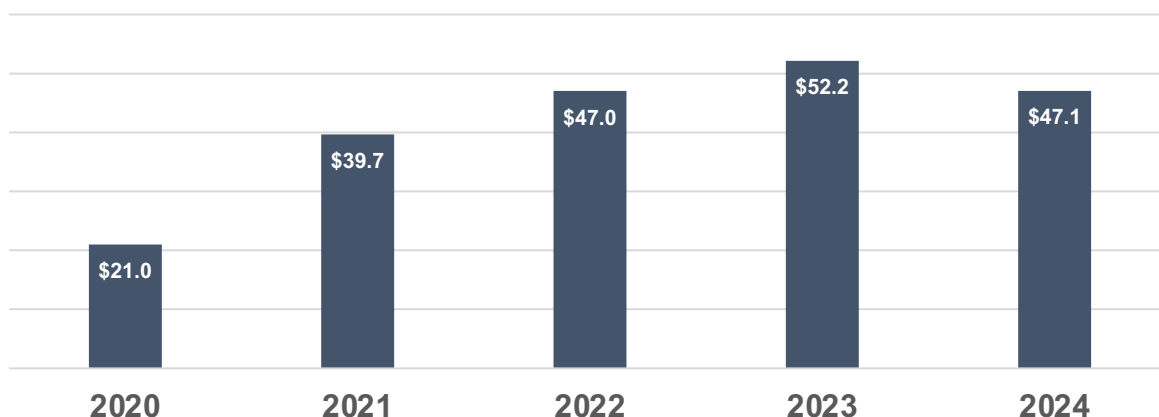
According to survey data collected by the Sports Events & Tourism Association (Sports ETA) published in its most recent “State of the Industry Report” in April of 2025, the sports tourism industry continues to grow and be an impactful part of life in the United States:

- In 2024, nearly 110 million people traveled to a sports tournament or event within the spectator sport traveler category, setting a new all-time high for annual travelers for these events.
- In 2024, there was approximately \$47.1 billion spent on travel for sports related tournaments and events.
 - \$11.7 billion was spent on transportation.
 - \$6.9 billion was spent on lodging and accommodations.
 - \$9.1 billion was spent on food, beverage, and dining.
 - \$10.8 billion was spent on recreation/entertainment.
 - \$8.6 billion was spent on retail.
- In 2024, spending related to travel sports tournaments and events supported approximately 664,860 jobs in total, while inducing almost 174,000 of those jobs, and sports tourism leading to \$17.6 billion in generated tax revenues.

INDUSTRY GROWTH

The sustained growth in the youth and amateur sports tourism industry over the last 15+ years is one of the most compelling reasons to consider sports tourism as a reliable, attractive industry. In fact, sports tourism is the only segment of the tourism industry that did not decline in any quarter of the Great Recession, allowing it to be considered “recession resistant” and therefore of increased interest to communities across the country.

Sports-related travel spending and annual growth
(\$ billions)



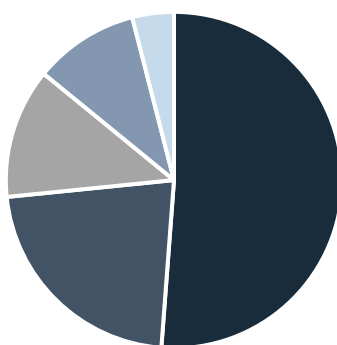
Source: Sports ETA, Longwoods International, U.S. Travel Association, Tourism Economics

SPORTS TOURISM INDUSTRY INSIGHTS

EVENTS AND SPENDING BY REGION

In addition to overall growth, Sports ETA research breaks down youth and amateur sports tourism spending by region to demonstrate where activity has taken place. The chart that follows shows the distribution of events across five regions of the United States.

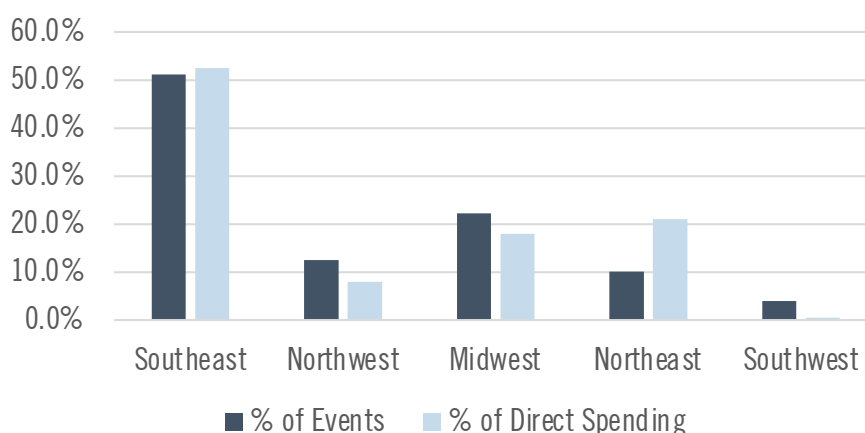
EVENTS BY REGION



■ Southeast ■ Midwest ■ Northeast ■ Northwest ■ Southwest

The chart that follows demonstrates the percent of events and direct spending occurring in each region of the United States, with approximately 51 percent of events, and 53 percent of direct spending taking place in the Southeast.

% of Events vs. % of Direct Spending

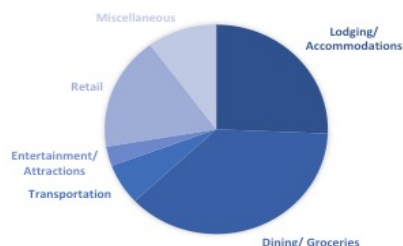


■ % of Events ■ % of Direct Spending

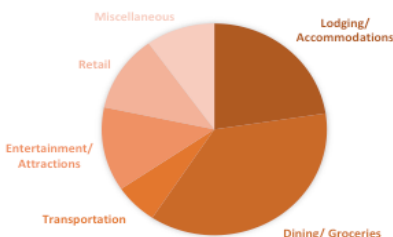
AVERAGE EXPENDITURES

Based on data from hundreds of events, SFA analyzed how individuals and families typically spend when traveling for youth and amateur sports events by type of destination. The graphs that follow demonstrate the average individual spending per day and family spending per weekend for travelers attending events in standard and tourism destination markets. A standard market is categorized as a location that does not have a significant, established tourism industry while a tourism destination is defined as a location that generates significant activity through tourism outside of youth and amateur sports.

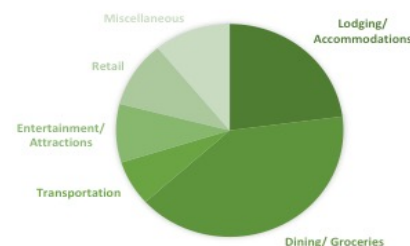
SPORTS TOURISM INDUSTRY INSIGHTS



Standard Market
\$110.37/Person/Day
\$883/Family/Weekend



Tourism – Off-Peak
\$150.58/Person/Day
\$1,205/Family/Weekend



Tourism - Peak
\$185.82/Person/Day
\$1,487/Family/Weekend

As demonstrated in a standard market, families currently spend approximately \$883 per weekend of travel for youth and amateur sports tournaments and events.

SPORTS TOURISM DESTINATION AND OPERATIONAL SUCCESS FACTORS

To capitalize on the opportunities created by youth and amateur sports tourism activities as described above, SFA highlights several destination and operational success factors that are important in the industry today.

DESTINATION FACTORS

- **High Quality, Large Facilities and Assets**
 - The success of youth and amateur sports tourism starts with facilities. With the proliferation of competitive destination facilities, amenity quality is increasingly important as well as the number of spaces available to host teams, participants, and spectators. Additionally, supporting amenities like food and beverage services, entertainment options, etc. create a competitive advantage for facilities that feature them.
- **Variety of Lodging, Dining, and Entertainment Options**
 - Outside of the facility, decisions related to events to attend are often made in part on the lodging, dining, and entertainments options in the market. For players and teams traveling regularly, having known brands and affordable options to choose from is often important. For players and teams traveling infrequently or for families opting to create a vacation around a tournament, having unique and exciting lodging, dining, and entertainment is critical.
- **Desirable Competition**
 - One of the primary reasons to travel for tournaments and events is to compete against unfamiliar teams. Tournaments that feature a mix of teams from a large geographic range and have a well-defined competitive level structure are best able to draw teams and to bring them back year after year.
- **Affordability**
 - Affordability continues to be a top concern of coaches, parents, and participants as they decide which events to attend and how many times to travel. The increase in number of competitive events and the expansion of traditional seasons has created a need to be cost conscious when selecting events.
- **Reputation of the Destination**
 - Establishing and maintaining a reputation as a great place to visit is a critical factor for attracting and retaining events and participants.

SPORTS TOURISM INDUSTRY INSIGHTS

OPERATIONAL SUCCESS FACTORS

- **Program-Driven Design**
 - In today's climate where new special-purpose sports tourism facilities are being opened regularly across the country, facilities must be built for and operated to create a best-in-class experience for visitors. To successfully attract, host, and retain events and participants, the facility must have been designed with event operations and participant satisfaction in mind.
- **Dedicated Marketing and Business Development Personnel and Budget**
 - With so many communities and facilities seeking to capture a portion of the sports tourism industry, it is imperative to dedicate people and money to marketing and selling opportunities. While the recommended organization structure and budget varies significantly from location to location, all successful destinations have some level of dedicated personnel and money available to secure business.
- **Dedicated Management**
 - Similar to dedicated resources to selling the facility, successful venues have a dedicated and specialized management team to ensure the investment into the facility is protected and the reputation within the industry is built and maintained.
- **Collaboration**
 - The youth and amateur sports tourism industry consists of a variety of existing destinations and events across activities, levels of competition, governing bodies, rules of play, etc. The increasingly mature industry now features an environment in which it is often difficult to build new events and attract visitors to events that are not already established. This necessitates collaboration with tournament and events rights holders to attract existing events, working with existing facilities to grow events that demand greater capacity, and maximizing visitation and economic impact during early years of operations.
- **Owner, Member, and Community Buy-In**
 - Sustainable facilities often feature a balance of tournaments/events and local leagues, camps, clinics, etc. To set expectations for how an optimal balance is achieved and to execute on a well-rounded, sustainable business plan, the facility must educate all stakeholders and communicate the purpose as well as the schedule for tournaments and events on a regular and ongoing basis.



Based on the work completed to date, SFA believes that an opportunity exists to develop a sports, entertainment, and recreation complex in the Clearwater market with the capability of meeting the Client's objectives. Through this process SFA has identified several key findings and insights related to the opportunity for the facility to be successful and drive performance in line with industry benchmarks:

- The local, sub-regional, and regional markets demonstrate a need for and ability to support new outdoor turf fields, fitness, training, pickleball, sand volleyball, and entertainment spaces based on demographic and socioeconomic factors, sports participation rates, and existing service providers.
- There is a lack of facilities in the local and sub-regional markets with the quantity and quality of sports, fitness, and entertainment amenities as planned for the new development.
- Pinellas County features a tourism destination that rivals any around the U.S. which creates the opportunity to establish a sports tourism destination for outdoor multi-purpose fields that competes with the best facilities in Florida and throughout the Southeast while producing best-in-class performance in the youth sports tourism industry.
 - The recently opened Sprowls Horizon Sports Park in Pinellas Park, FL is booked to exceed pro forma and economic impact forecasts in its first year of operations demonstrating the opportunity for youth sports tourism destinations in the market.
- The diversity of offerings will allow the new facility to appeal to and drive repeat visitors and customer loyalty at a more frequent rate than stand-alone sports, fitness, or entertainment assets. This will also lead to the ability to maximize local (weekday) and tournament/event (weekend) activity to generate revenue in line with top performing facilities in the industry.

Based on the findings of this market study and the result of the pro forma and economic impact analysis that has been delivered as a separate document, SFA believes the new facility has the opportunity to achieve the Client's goals and projections if developed in Clearwater, FL. SFC welcomes the opportunity to discuss these findings with any stakeholders or potential partners to support discussions related to the development of new sports, fitness, and entertainment assets.

LEADING THE INDUSTRY SINCE 2003



PLANNING

- Market Opportunity
- Feasibility
- Facility Program Plans
- Site Selection
- Institutional-Grade Financial Modeling



FINANCE SUPPORT

- Partnership Prospecting & Development
- Negotiations
- Funding Strategy
- Development Partners
- P3 Development
- Project Management



DEVELOPMENT

- Owner's Representation
- FFE/OSE Procurement
- Venue Planning
- Operational Readiness
- Vendor Negotiations
- Sport Comfort & Compliance



OPENING

- Turn-Key Management
- Daily Operations
- Brand Development & Marketing Strategies
- Strategic Partnerships
- Event Booking & Sales
- Legal & Risk Management



SFNETWORK

- Largest Sports Tourism Network in the US
- National Marketing
- Event Booking Platform
- Industry Expertise & Analytics
- Vendors & Partners

ADVISORY

DEVELOPMENT

MANAGEMENT

SF SPORTS FACILITIES
COMPANIES

SF SPORTS FACILITIES
COMPANIES

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HEALTH & ECONOMIC
VITALITY OF THE
COMMUNITIES**

WE SERVE

\$15 Billion

IN PLANNED & FUNDED FACILITIES

3000 COMMUNITIES
SERVED

25 Million

VISITS AT SFM FACILITIES

- Institutional Grade Financial Forecasting
 - Economic Impact Projections
 - Strategic Program Planning
- Project Finance Support Services
 - Outsourced Management
 - National Network of Venues
- Operational Efficiency and Effectiveness

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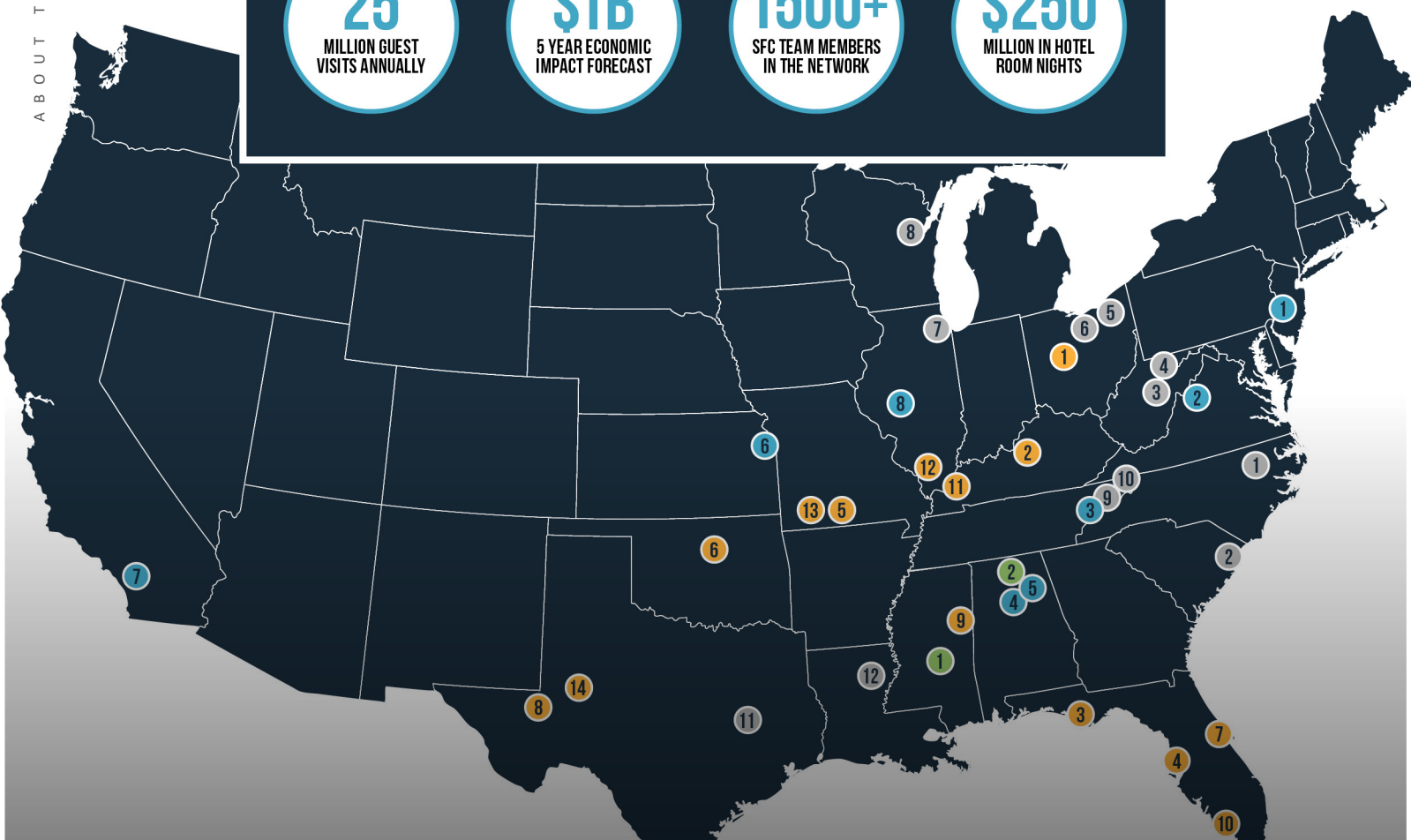
JOIN A CLIENT PORTFOLIO OF THE NATION'S BEST SPORTS AND RECREATION DESTINATIONS.

25
MILLION GUEST
VISITS ANNUALLY

\$1B
5 YEAR ECONOMIC
IMPACT FORECAST

1500+
SFC TEAM MEMBERS
IN THE NETWORK

\$250
MILLION IN HOTEL
ROOM NIGHTS



INDOOR FACILITIES

- | | |
|--------------------|----------------------------------|
| 1 ROCKY MOUNT, NC | ROCKY MOUNT EVENT CENTER |
| 2 MYRTLE BEACH, SC | MYRTLE BEACH SPORTS CENTER |
| 3 BRIDGEPORT, WV | THE BRIDGE SPORTS COMPLEX |
| 4 WHEELING, WV | HIGHLANDS SPORTS COMPLEX |
| 5 HILLIARD, OH | BO JACKSON'S ELITE SPORTS |
| 6 SANDUSKY, OH | CEDAR POINT SPORTS CENTER |
| 7 BEDFORD PARK, IL | WINTRUST SPORTS COMPLEX |
| 8 GRAND CHUTE, WI | COMMUNITY FIRST CHAMPIONS CENTER |
| 9 MORRISTOWN, TN | MORRISTOWN LANDING |
| 10 KINGSFORD, TN | TNT SPORTSPLEX |
| 11 BRYAN, TX | LEGENDS EVENT CENTER |
| 12 WEST MONROE, LA | WEST MONROE SPORTS & EVENTS |

OUTDOOR FACILITIES

- | | |
|-------------------------|---------------------------------|
| 1 XENIA, OH | ATHLETES IN ACTION |
| 2 ELIZABETHTOWN, KY | ELIZABETHTOWN SPORTS PARK |
| 3 PANAMA CITY BEACH, FL | PUBLICX SPORTS PARK |
| 4 OLDSMAR, FL | EMPOWER ADVENTURES |
| 5 BRANSON, MO | BALLPARKS OF AMERICA |
| 6 EDMOND, OK | PELICAN BAY AQUATICS |
| 7 COCOA, FL | LAUNCHPAD SPORTS COMPLEX |
| 8 PECOS, TX | CYCLONE BALLPARKS |
| 9 STARKVILLE, MS | CORNERSTONE SPORTS COMPLEX |
| 10 NAPLES, FL | PARADISE COAST SPORTS COMPLEX |
| 11 PADUCAH, KY | MCCRACKEN COUNTY SPORTS COMPLEX |
| 12 MARION, IL | MARION STADIUM |
| 13 REEDS SPRING, MO | SHO-ME BASEBALL CAMP |
| 14 ODESSA, TX | THE BASIN SPORTS COMPLEX |

INDOOR/OUTDOOR FACILITIES

- | | |
|---------------------|------------------------------------|
| 1 HILLSBOROUGH, NJ | IRON PEAK SPORTS & EVENTS |
| 2 HARRISONBURG, VA | HORIZONS EDGE SPORTS CAMPUS |
| 3 GATLINBURG, TN | ROCKYTOP SPORTS WORLD |
| 4 HOOVER, AL | HOOVER MET COMPLEX |
| 5 ALBERTVILLE, AL | SAND MOUNTAIN PARK & AMPHITHEATER |
| 6 OVERLAND PARK, KS | BLUHAUK MULTI-SPORT |
| 7 CARSON, CA | CREEK AT DOMINGUEZ HILLS |
| 8 SPRINGFIELD, IL | SHEELS SPORTS PARK AT LEGACY POINT |

PARKS & RECREATION

- | | |
|------------------|----------------------------|
| 1 BRANDON, MS | BRANDON PARKS & RECREATION |
| 2 GARDENDALE, AL | BILL NOBLE PARK |

THE SPORTS FACILITIES
ADVISORY



727.474.3845



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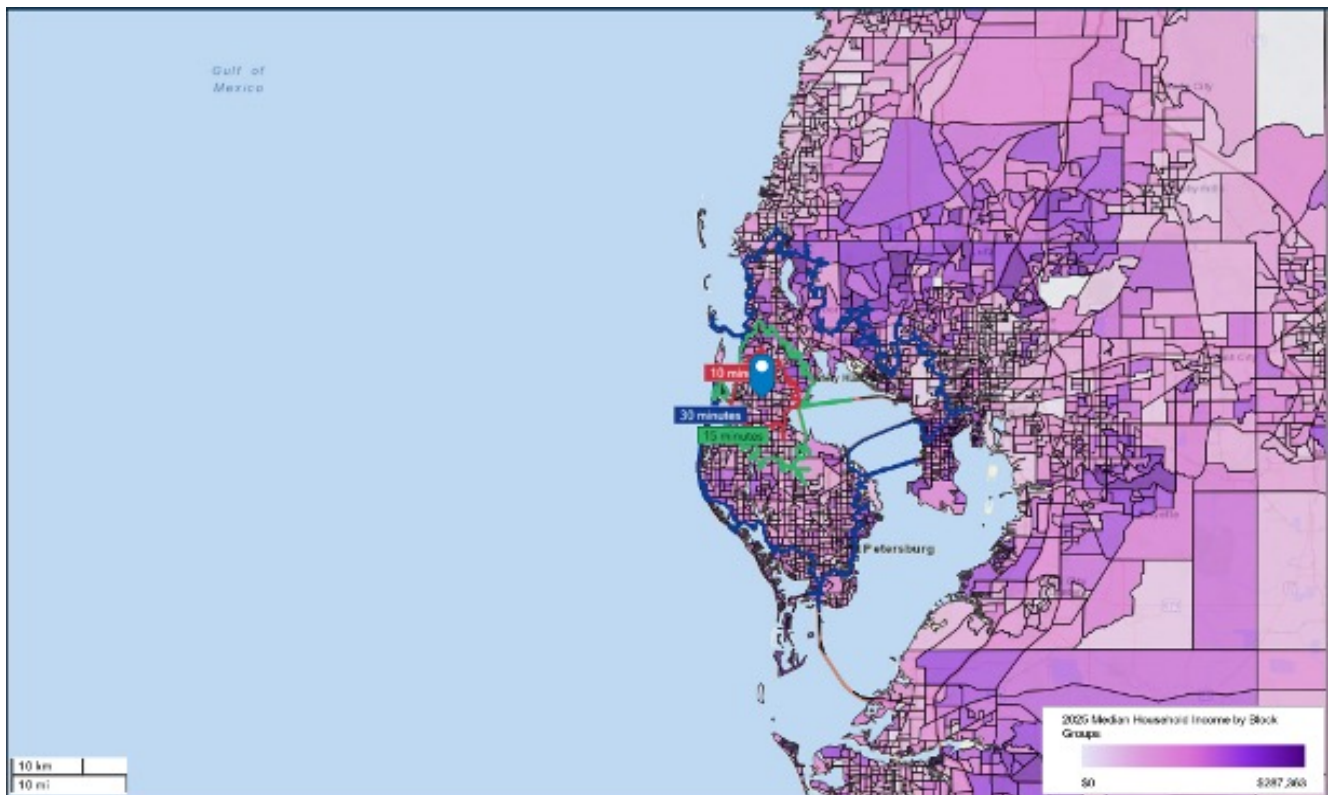
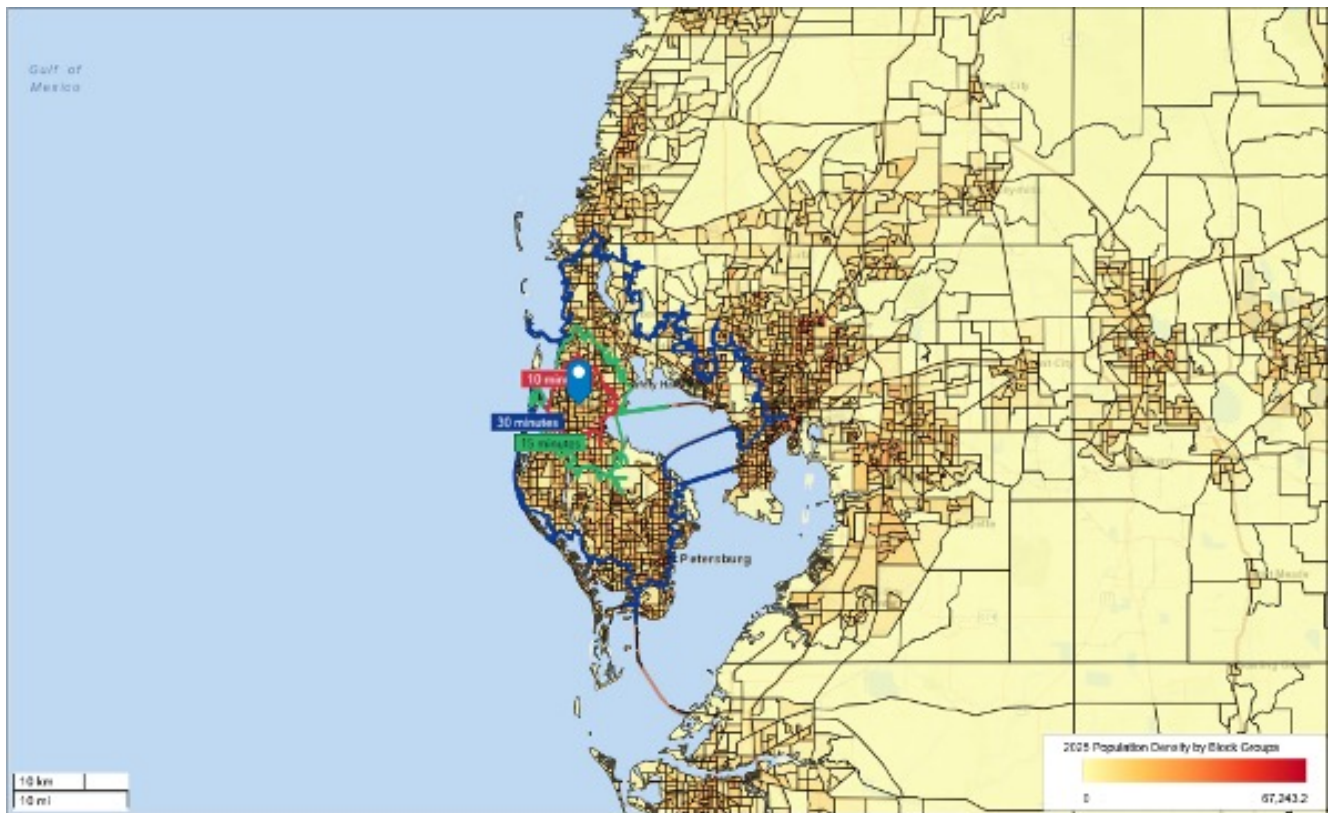


17755 US Hwy 19 N, Suite 300
Clearwater, FL 33764

APPENDIX – LOCAL DEMOGRAPHIC AND SOCIOECONOMIC DATA

Demographic Highlights	10 minutes	15 minutes	30 minutes
Total Population	134,427	263,235	951,914
2024 Median Age (Esri)	48.3	49.9	47.7
2024 Median Household Income (Esri)	\$65,076	\$68,065	\$75,365
2024 Average Household Income (Esri)	\$90,530	\$96,023	\$107,292
2024 Per Capita Income (Esri)	\$41,661	\$45,377	\$49,488
2024 Household Population (Esri)	129,649	256,716	933,619
2010-2017 Population: Annual Growth Rate (Esri)			
2017-2022 Population: Annual Growth Rate (Esri)	-0.08	0.00	0.12
2017-2022 Median Household Income: Annual Growth Rate (Esri)	2.81	2.69	2.80
2017-2022 Per Capita Income: Annual Growth Rate (Esri)	2.75	2.61	2.61
2024 Total Households (Esri)	61,766	124,053	438,731
2024 Total Family Households (Esri)	33,191	67,120	242,938
2024 Average Household Size (Esri)	2.10	2.07	2.13
Age Breakdown	10 minutes	15 minutes	30 minutes
2024 Total Population Age 0-4 (Esri) (%)	3.82%	3.73%	3.88%
2024 Total Population Age 5-9 (Esri) (%)	4.16%	4.02%	4.23%
2024 Total Population Age 10-14 (Esri) (%)	4.30%	4.25%	4.47%
2024 Total Population Age 15-19 (Esri) (%)	4.63%	4.48%	4.72%
2024 Total Population Age 20-24 (Esri) (%)	5.01%	4.80%	5.07%
2024 Total Population Age 25-29 (Esri) (%)	5.49%	5.33%	5.72%
2024 Total Population Age 30-34 (Esri) (%)	6.24%	6.00%	6.28%
2024 Total Population Age 35-39 (Esri) (%)	6.49%	6.04%	6.32%
2024 Total Population Age 40-44 (Esri) (%)	6.04%	5.91%	6.22%
2024 Total Population Age 45-49 (Esri) (%)	5.73%	5.59%	5.82%
2024 Total Population Age 50-54 (Esri) (%)	6.04%	6.06%	6.32%
2024 Total Population Age 55-59 (Esri) (%)	6.59%	6.86%	6.89%
2024 Total Population Age 60-64 (Esri) (%)	8.02%	8.25%	7.90%
2024 Total Population Age 65-69 (Esri) (%)	7.78%	8.07%	7.59%
2024 Total Population Age 70-74 (Esri) (%)	6.82%	7.15%	6.57%
2024 Total Population Age 75-79 (Esri) (%)	5.63%	5.92%	5.37%
2024 Total Population Age 80-84 (Esri) (%)	3.57%	3.83%	3.47%
2024 Total Population Age 85+ (Esri) (%)	3.66%	3.70%	3.19%
2024 Total Population Age 18+ (Esri) (%)	84.97%	85.31%	84.58%
Household Income Breakdown	10 minutes	15 minutes	30 minutes
2024 Household Income less than \$15,000 (Esri) (%)	8.80%	8.30%	7.70%
2024 Household Income \$15,000-\$24,999 (Esri) (%)	7.80%	6.80%	5.80%
2024 Household Income \$25,000-\$34,999 (Esri) (%)	8.20%	8.00%	7.10%
2024 Household Income \$35,000-\$49,999 (Esri) (%)	13.50%	13.00%	11.60%
2024 Household Income \$50,000-\$74,999 (Esri) (%)	18.00%	18.40%	17.50%
2024 Household Income \$75,000-\$99,999 (Esri) (%)	11.70%	11.90%	12.70%
2024 Household Income \$100,000-\$149,999 (Esri) (%)	16.80%	17.30%	18.20%
2024 Household Income \$150,000-\$199,999 (Esri) (%)	8.30%	8.30%	8.70%
2024 Household Income \$200,000 or greater (Esri) (%)	6.80%	8.00%	10.70%
Spending: Recreation	10 minutes	15 minutes	30 minutes
2024 Membership Fees for Social/Recreation/Civic Clubs (Avg)	246.50	262.91	294.08
2024 Fees for Participant Sports excluding Trips (Avg)	133.59	142.84	158.03

APPENDIX – LOCAL DEMOGRAPHIC AND SOCIOECONOMIC MAPS



APPENDIX – REGIONAL DRIVETIME MAP



APPENDIX – LOCAL FACILITIES

Outdoor Multi-Purpose Field Facilities	Drive Time (Minutes)
Marymont Park	3
Joe DiMaggio Sports Complex	8
DMB14 Private Soccer Training	8
Jerry Lake Sports Complex	8
David Martin Soccer Field	8
Allen's Creek Park	8
Philip Jones Field	9
Walter C Campbell Park	9
Chargers Soccer Club - Clearwater	11
Largo Sports Complex	12
Amberlea Park	13
Safety Harbor City Park	14
Dunedin Community Center	14
Safety Harbor Waterfront Park	17
Countryside Sports Complex	17
Largo Datsko Park	17
Belcher Soccer Complex	17
Brewster Field / East Field / Tennis Courts	17
Country Hollow Park	18
J. Stephen Putnam Park	19
Palm Field	20
Sunderman Field	20
North City Park	20
Greater Palm Harbor YMCA	22
R.E. Olds Park	23
Earl R. Maize Recreation Area	23
BT World Cup Soccer Center & Performance Training	23
Youth Park	23
Davis Field	23
Sheffield Park	24
SJWAA Soccer Complex	24
Carwise Soccer Fields	25
Kiwanis Park	25
Northeast Bandits Youth Football	25
Skyway Park	26
Broderick Recreation Center	26
Seminole Soccer Fields	26
Seminole Waterfront Park	26
SPC Soccer Field	27
Lansbrook Commons Park PRIVATE PROPERTY	28
Thomas "Jet" Jackson Recreation Center	28
Tarpon Springs Youth Soccer	29

Outdoor Multi-Purpose Field Facilities (Continued)	Drive Time (Minutes)
Sandy Perrone Park	29
St. Petersburg Football Club	29
Police Athletic League of St. Petersburg/Woodlawn Park	29
Futbol Five Corp	30
Lincoln Gardens Park	30
Seminole Youth Athletic Association Complex	30
R9 Ronaldo Academy	31
Countryway Park	31
Crescent Lake Park	31
31st Street Sports Complex	31
Walter Fuller Soccer Fields	31
Vila Brothers Park	32
Shimberg Sports Complex	32
Ed Radice Soccer Complex	32
Glenclyff Park	32
Albert Tate Roberts Soccer Fields	32
South Straub Park	32
North Shore Park	32
Campbell Park Recreation Center	32
Bartlett Park	32
Monterey Lakeside Park	33
Julian B. Lane Riverfront Park	33
East Lake Soccer Complex	33
Northwest Family YMCA	33
Riverside Park	33
Denver Park	33
East Lake Meadows	34
Soccer Field	34
Heights Soccer Tots	34
Pepin Stadium	34
Hamilton Park	34
Baybridge Park	34
Tampa Elite Sports Academy	34
Jackson Springs Community Center	34
Bear Creek Park	34
Azalea Park	34
G Sports	35
Timberlan Sports Complex	35
Alfred "Al" Barnes Park	35
Naimoli Family Athletic and Intramural Complex	35
Tampa Bay Buccaneers	35
Aloha Gardens Park	35
Anderson Lacrosse Fields	35
Hoyt Park	35

APPENDIX – LOCAL FACILITIES

Outdoor Multi-Purpose Field Facilities (Continued)	Drive Time (Minutes)
Redington Beach Town Park	35
Madeira Beach Recreation Department/R.O.C. Park	35
Egypt Lake Recreation Center	36
Cuscaden Park	36
Cotanchobee Fort Brooke Park	36
Foster Park	36
Southside Youth Soccer	36
Turley Athletic Complex-Eckered College Soccer Field	36
Perio & Albany Field	37
Henry & Ola Park	37
Desoto Park	37
J. Ben Harrill Recreation Complex	37
Coquina Key Park	37
Soccer Field	38
Police Athletic League	38
Keystone Park & Recreation Center	39
Jackson Heights NFL YET Center	39
George Russell Park	40
Colonel Micheal J. Horan Park	40
Idlewild Recreation	41
Villa Rosa Park	41
22nd Street Park	41
Woodland Terrace Park (Gwen Miller Recreation Center)	41
SoccerGemz	42
The Preserve	42
W. H. Jack Mitchell, Jr., Park	42
YMCA Soccer Field	42
Northdale Park Sports Complex	42
City of Tampa Park	42
Cinco Soccer Inc	42
Skyview Park	42
Mort Park	43
Oscar Cooler Sports Complex Park	43
Northlakes Sports Complex	43
Tournament Sportsplex Of Tampa Bay	43
Gadsden Park	43
Starkey Ranch District Park	44
Lesley "Les" Miller Jr. All People's Community Park & Life Center	44
Nuccio Park	44
Spirit Fields	45
Pepin Family Park	45

Fitness-YCMA Facilities	Drive Time (Minutes)
GrandMastersRx	5
Antletics Fitness	5
Lineage CrossFit	6
MOVE Gymnastics Inspired Strength Training	6
LA Fitness	7
F45 Training Clearwater	7
The Long Center	8
Planet Fitness	8
Rift Fitness & Recovery	9
Rift Fitness	9
Coachman Pilates	10
Bent Bar Gym	10
Clearwater Beach Fitness	10
Greenwood Recreation Center	10
Sports Kick Inc	10
Ultimate Stomping Ground	11
Anytime Fitness	11
Anytime Fitness	11
LA Fitness	11
D1 Training Clearwater	11
Planet Fitness	12
HOTWORX - Clearwater, FL - Clearwater Mall	12
Legacy Barbell	12
CrossFit ABF - Gym and Fitness	12
Morningside Recreation Complex	12
Rock Solid Fitness	12
CrossFit Clearwater	12
PULSE Your Wellness Studio	13
Club Pilates Clearwater	13
Largo Community Center	13
LA Fitness	14
F45 Training Largo East	14
Amped Fitness (Largo)	14
Orangetheory Fitness	14
Club Pilates	14
Dunedin Community Center	14
Evolve Fitness Clearwater	14
Ross Norton Recreation Center.	14
Burn Boot Camp	14
Highland Recreation Complex	14
Crunch Fitness - Countryside	14
Safety Harbor Community Center	15
Dunedin Fitness & Movement Studio	15
Cheek-Powell Fitness Center	15

APPENDIX – LOCAL FACILITIES

Pickleball Club Facilities	Drive Time (Minutes)
Dink House Pickleball	18
Pickle & Pint	18
Bardmoor Golf & Tennis Club	23
Pickleball Kingdom Pinellas Park	23
Tampa Bay Pickleball	26
Ardea/East Lake Woodlands Country Club	24
Tampa Bay Club Sport	26
Seminole Lake Family Tennis Center	27
St. Pete Athletic	28
Dill Dinkers Pickleball	29
HCC Tennis & Pickleball Center	31
Tarpon Tennis Club	32
St Petersburg Tennis Center	32
Southside Sports at SkyBeach Resort	33
Tampa Pickleball Crew	37
Northdale Pickle Social Lounge	39
Richey Racquet Racquetball & Sports Club	44
Northlakes Sports Complex	43
Ace Pickleball Club	45

Sand Volleyball Court Facilities	Drive Time (Minutes)
Largo Datsko Park	17
Bayhead Skate Park	18
Clearwater Beach	18
Rec Dec	27
Lake Seminole Park Public Beach Volleyball Court	28
Woodlawn Park	30
USF Outdoor Volleyball Court	30
North Shore Park Beach Volleyball Courts	31
Gulfport Beach VB Courts	31
J W Cate Recreation Center	32
Archibald Beach Park	33
Sand Dollar Pier	33
Beach Court	33
Beach Court	34
McKay Hall Beach Volleyball Court	35
Emerald Isle	35
American Legion Park	36
Eckerd College Beach Volleyball Courts	36
City Of St. Petersburg Municipal Beach & Treasure Island	38
SSOVA Beach Volleyball Tournaments Treasure Island Location	39
Bellwether Beach Resort	40
Upham Beach Park	41
St. Pete Beach	41
Salty's Beach Lounge-Beach Court	41
Stamps Lobby Bar & Restaurant-Beach Court	41
Park at Lake Magdalene Beach Volleyball	42
Picnic Island Park	42
Ballantrae Beach Volleyball	44
SAND LIFE FARM VOLLEYBALL	44
Beta Courts	46

APPENDIX – LOCAL FACILITIES

Family Entertainment Center Facilities	Drive Time (Minutes)
Hatchet Hangout - Axe Throwing Clearwater	9
Vector Bar & Arcade	10
Tampa Bay Escape Room	10
Dunedin Lanes	10
Par 4 The Course	10
Chuck E. Cheese	11
Congo River Golf	12
Celebration Station	12
Sylvia's Clubhouse	12
FlagShots	12
Escape FLA	13
Launch Family Entertainment	13
Reboot Arcade & Bar	13
Highlands Family Aquatic Center	14
Maple Lanes Countryside	14
The Exit Games FL	14
Funzi's Arcade	14
The Hitting Academy Clearwater	14
Bounce City Clearwater	15
The Par Pub	15
Sky Zone Clearwater Trampoline Park	16
Xtreme Fun Center	17
USA Ninja Challenge	17
Escape If You Can	17
Clearwater Paintball	17
Tee Time Sims	17
Jump Station FI	18
Escape Room Clearwater Beach	18
Liberty Lanes	19
AirHeads Adventure Arena	19
Tampa Bay Grand Prix	19
Tap and Token Arcade & Grille	19
Clearwater Beach Slide Florida Bungee Trampoline	19
GolfBays	19
Astro Skate of Pinellas Park	20
Neon Dreams Arcade	20
Mind Trapped Escape Room LLC	21
Little Explorers Palm Harbor	22
Topgolf Saint Petersburg	23
SmashBox20	23
The Back Nine Golf Oldsmar, FL	24
Seminole Lanes	25
Treasure Island Fun Center	25
That Game Show Place	25
Saturn 5	26
Empower Adventures Tampa Bay	26

Family Entertainment Center Facilities (Continued)	Drive Time (Minutes)
Golf2U	26
Pro Karting Experience	27
Stumpy's Hatchet House - Tampa - Axe Throwing	27
Pin Chasers	28
Astro Skate of Tarpon Springs	28
Catapult Adventure Park St. Pete	28
Escape Room St Pete - Outerlife Studios	29
Right Around the Corner	29
Sunrise Lanes	29
Can You Escape?	29
Bet You Can't Escape	29
Axe Thorwing Tampa	29
Replay Museum	29
K Peas Place	29
Axe Throwing Tampa	29
Sandbox VR	29
The Irons Club	29
Vertical Ventures - St Pete	30
Laser Ops Extreme Gaming Arcade	30
Vertical Ventures	30
Skatewold of Tampa	30
Skateworld of Tampa	30
Vertical Ventures	30
Hatchet Hangout - Axe Throwing St Pete	30
Golfology	30
Mr. Putters Miniature Golf	30
PLAYlive Nation	31
Altitude Trampoline Park Tampa	31
Bounce House	31
PK's PlayZone & Grille	31
Bounce Zone Tampa	31
Hidden Fairway Golf Club	31
AirHeads Adventure Arena Tampa	32
Chuck E. Cheese	33
Smuggler's Cove Adventure Golf	33
The Great Escape Room	33
Elev8 Fun	33
Kids Empire Tampa Citrus Park	33
Chuck's Arcade	33
Fun Zone Arcade	33
Smuggler's Cove Adventure Golf	34
Beach Fun & Games	35
Rabbit Hole Escape Games	35

APPENDIX – LOCAL FACILITIES

Family Entertainment Center Facilities (Continued)	Drive Time (Minutes)
QZar Laser Tag and VR	35
Gator Fred's Fun & Party Center	35
Playgrounds of Tampa	35
Heights Country Club	35
Pin Chasers	36
United Skates of America	36
X-Golf Tampa	36
Pinarama Bowling	37
America's Escape Game	37
Mouse Trap Escape Carrollwood	37
1UP Entertainment + Social	37
Nana Ana's Playhouse	37
GameTime Tampa	37
Ten Pin Lanes	38
Splitsville Southern + Social	38
Rock Avenue Escape Room	39
Get Air Trampoline Park	39
The Back Nine Golf Tampa - Carrollwood	39
Chuck E. Cheese	40
Little Play Place	40
Lane Glo Bowl South	41
Academy Sim Racing	41
Xscape2 Virtual Reality	42
Grand Prix Tampa	42
Time Trapped Escape Room	42
Dave & Buster's	42
American Escape Rooms	42
Smash Room Of Tampa	42
The Forge Social Gaming Center	42
The Airosphere, Inflatable Park & Arcades	42
Polynesian Putter	43
Topgolf	43
CQ Tactical Laser Tag and Escape Rooms	43
Busch Gardens Tampa Bay	43
K1 Speed - Indoor Go Karts, Corporate Event Venue, Team Building Activities	43
Sky Zone Tampa Trampoline Park	44
Adventure Island	44
Breakout's Imagine Escape Rooms	45
Chuck E. Cheese	46
Bounce City Brandon	46

APPENDIX – REGIONAL FACILITIES

Multi-Purpose Field Facilities	Drive Time (Minutes)	Assets/Amenities
Ed Radice Sports Complex	32	9 soccer fields
Starkey Ranch District Park	40	10 multi-purpose fields
Tournament Sportsplex of Tampa Bay	43	15 MP fields (4 quad, 1 championship) - 330 parking spots
Land O' Lakes Recreation Complex	49	8 multi-purpose fields
Handly Sports Soccer Complex	49	10 soccer fields
Wesley Chapel District Park	54	10 full size multi-purpose fields
IMG Soccer Academy Fields	54	16 multi-purpose fields
Ellis-Methvin Park	55	8 full size multi-purpose fields
Wiregrass Ranch Sports Complex	57	2 existing fields and in development fields to combine for 7 MP fields (224 total acres)
The Premier Sports Campus	59	22 full size multipurpose fields
Anderson Snow Park/Hernando Soccer Club	67	6 full mp fields
FishHawk Sports Complex	68	14 various size soccer fields
Lake Myrtle Sports Park	78	11 multi-purpose fields
Championsgate Sports Complex	95	8 regulation soccer fields
Northeast Regional Park	95	6 full size synthetic multi-purpose fields
ESPN Wide World of Sports	107	17 multi-purpose fields
Austin-Tindall Regional Park	110	8 multi-purpose fields
Donaldson Park	119	4 multi-purpose fields
Central Winds Park Lower Fields	126	7 various sized soccer fields
Kelly Road Soccer Complex	128	40 acre complex, 6 full size soccer fields
Seminole Soccer Complex	130	40-acre facility, 7 full-size soccer fields, 4 modified U11/12 fields, 3modified U9/10 fields and numerous 4v4 fields
Dewey O. Boster Sports Complex	131	6 full soccer fields, 4 half fields, 1 multi-purpose field
Port St. John Soccer Club	136	3 U6 fields, 2 U8 fields, 2 U10 fields, 2 U12 fields, 1 U14 field
Cape Coral Sports Complex	144	5 soccer fields (lighted)
Chain of Lakes Park	145	2 full size soccer fields, 2 U12, 2 U10, 2 U8, 2 U6, 2 U5 fields
Bonita Springs Soccer Complex	146	4 soccer fields (lighted)
Mitchell Ellington Park	152	8 soccer fields
Collier County Sports Complex	159	8 MP fields
New Smyrna Beach Sports Complex	161	football stadium, 3 soccer fields, 1 multi-purpose field (lighted)
Paradise Coast Sports Complex	162	4 turf soccer fields plus championship field and 5 additional MP fields and 11 future diamond fields
Ormond Beach Sports Complex	162	9 full size soccer fields, 3 multi-purpose fields
Viera Soccer Fields	167	7 grass soccer fields
Max. K Rodes Park	167	9 multipurpose fields
Hoover Soccer Fields	170	2 11v11 fields, 2 9v9 fields, 2 7v7 fields, 5 youth fields
Southside Sports Complex	177	5 full size soccer fields
Hobart Soccer Complex	177	8 soccer fields
McChesney Park	187	6 soccer fields (lighted)
Dennis Violet Fields	214	7 grass MP fields
Patton Park	216	13 various size soccer fields

APPENDIX – REGIONAL TOURNAMENTS AND EVENTS (SAMPLE)

Facility	Tournament Type	Tournament Name	City	Games	Dates
Publix Sports Park (Panama City Beach)	Soccer	Soccer Skills Unlimited: PCB Memorial Day Cup	Panama City Beach, FL	4+	May 23-25
Publix Sports Park (Panama City Beach)	Soccer	Pensacola Ultimate Frisbee	Panama City Beach, FL	2	6/6
Publix Sports Park (Panama City Beach)	Soccer	Southern Edge Lacrosse Tournament	Panama City Beach, FL	3	June 27-28
Publix Sports Park (Panama City Beach)	Soccer	Football Elite Tournaments: Jr. Liberty Bowl	Panama City Beach, FL	4+	July 2-5
Publix Sports Park (Panama City Beach)	Soccer	USA High School Football Event	Panama City Beach, FL	4+	July 9-12
Publix Sports Park (Panama City Beach)	Soccer	Soccer Youth All-American Series: Summer	Panama City Beach, FL	4+	July 30- Aug. 2
Publix Sports Park (Panama City Beach)	Soccer	PSC Soccer Combine	Panama City Beach, FL	4	August 1-3
Publix Sports Park (Panama City Beach)	Soccer	Region D Qualifying League by Bay United & FYSA	Panama City Beach, FL	2	8/15
Publix Sports Park (Panama City Beach)	Soccer	Football Elite Tournaments: Battle at the Beach	Panama City Beach, FL	4	August 21-23
Publix Sports Park (Panama City Beach)	Soccer	Soccer Skills Unlimited: Southeastern USA Labor Day Cup	Panama City Beach, FL	4	September 5-7
Publix Sports Park (Panama City Beach)	Soccer	National Soccer Events: PCB Southern Soccer Cup	Panama City Beach, FL	3	October 3-4
Publix Sports Park (Panama City Beach)	Soccer	Spikeball National Championship (1st CHOICE)	Panama City Beach, FL	3	October 10-11
Publix Sports Park (Panama City Beach)	Soccer	Arnold High School Soccer tournament (2nd Choice)	Panama City Beach, FL	3	October 10-11
Publix Sports Park (Panama City Beach)	Soccer	National 5v5 Lacrosse Tournament	Panama City Beach, FL	3	October 24-25
Publix Sports Park (Panama City Beach)	Soccer	FlagFootball World Championship Tour: Battle PCB	Panama City Beach, FL	3	October 24-25
Publix Sports Park (Panama City Beach)	Soccer	National 5v5 Lacrosse Tournament (moved to Oct 24-25)	Panama City Beach, FL	3	Oct. 31- Nov. 1
Publix Sports Park (Panama City Beach)	Soccer	Snap Soccer: PCB Beach Cup	Panama City Beach, FL	3	November 7-8
Publix Sports Park (Panama City Beach)	Soccer	USYS: National League South Region Cross Conference Series	Panama City Beach, FL	3	November 14-15
Riverline Park, Jonquil Park	Soccer	Adidas Mundial Series Winter Invitational	Smyrna, GA	3	2/17-2/18
RYSA Soccerplex	Soccer	RYSA Spring Kickoff Classic - Boys	Conyers, GA	3	2/17-2/18
Mt. Carmel Park, Georgia Park, Blackburn Park	Soccer	Concorde Fire Girls Challenge Cup - Girls	Atlanta, Hampton, GA	3	2/17-2/18
Mt. Carmel Park, Georgia Park, Blackburn Park	Soccer	Concorde Fire Girls Challenge Cup - Boys	Atlanta, Hampton, GA	3	2/24-2/25
	Soccer	Puma Turf Cup	Atlanta, GA		2/17-2/18
RYSA Soccerplex	Soccer	RYSA Spring Kickoff Classic - Boys	Conyers, GA	3	2/24-2/25
Lakpoint Sporting Community	Soccer	Lakepoint Spring Cup	Atlanta, GA	3	5/6-5/7
McCurry Park South, Lovejoy Soccer Complex	Soccer	Georgia Academy Cup	Fayetteville, GA	3	5/21-5/13
Allen Creek Soccer Complex, CGSA Soccer Complex	Soccer	Georgia Soccer Rec Cup	Gainesville, GA	3	5/12-5/13
Bryson Park, East Jones Bridge Park, Johns Creek UMC, Peachtree Ridge	Soccer	Georgia Express Invitational	Johns Creek, GA	3	5/12-5/13
Peachtree City Athletic Complex, Glenloch Soccer Complex	Soccer	Atlanta Season Finale	Peachtree City, GA	3	5/20-5/21
Mt. Carmel Park, Lovejoy Soccer Complex, Cowan Park	Soccer	Atlanta Peach Classic	Atlanta, GA	3	5/20-5/21
Polo Fields, Lanierland Park, Sharon Springs, Fowler Park, South Forsyth Soccer Complex	Soccer	UFA Xtreme Cup	Cumming, GA	3	5/19-5/20
Polo Fields, Matt Community Park, Central Park	Soccer	Rec Round-Up	Cumming, GA	3	5/21-5/22
Jennifer Ross Soccer Complex	Soccer	Adidas Savannah Cup	Savannah, GA	3	11/11-11/12
Jennifer Ross Soccer Complex	Soccer	Adidas Senior Cup College Showcase	Savannah, GA	3	11/18-11/19
Jennifer Ross Soccer Complex	Soccer	SSA United Finale	Savannah, GA	3	12/2-12/3
Woodruff Farm Park	Soccer	Georgia State Cup	Columbus, GA	3	5/18-6/3
Fowler Park	Soccer	Adi Elite Cup	Cumming, GA		8/5-8/6
Big Shanty Park, Braly Soccer Complex, Cartersville Soccer Complex, Marathon Park, Mud Creek Soccer Complex, Lakepoint Sporting Community, Noonday Park	Soccer	SSA Summer Classic	Atlanta, GA	3	8/12-8/13
Glenloch Park, Lovejoy Soccer Complex, McCrury Park, Peachtree City Athletic Complex, Cowan Park	Soccer	The Lightning Challenge	Atlanta, GA	3	8/18-8/20
James Holland Youth Sports Complex, Athens-Clarke County	Soccer	Athens United Invitational	Athens, GA		8/18-8/19
United Quest Park, Tramore Park, OC Hubert park, Noonday Park, Metro North Park, Tophat Soccer Complex	Soccer	NTH Boys Classic	Cobb County, GA	3	8/19-8/20
Chestnut Log Park	Soccer	Atlanta Summer Classic - Girls	Douglasville, GA	3	8/19-8/20
Rysa Soccerplex	Soccer	RYSA Fall Kickoff - Boys	Conyers, GA	3	8/19-8/20
Metro North park, Mud Creek Park, Noonday Park, OC Hubert, Tramoe Park, United Quest Complex	Soccer	NTH Girls Classic	Atlanta, GA	3	8/26-8/27
Boundary Waters Park, Chestnut Log Soccer Complex, Fullerville Park, East Carroll Park	Soccer	Atlanta Summer Classic - Boys	Atlanta, GA	3	8/26-8/27
Rysa Soccerplex	Soccer	Atlanta Fall Kickoff Classic - Girls	Conyers, GA	3	8/26-8/27
McCurry Park, Lovejoy Soccer Complex, Peachtree City Soccer Complex, Allen Creek Soccer Complex	Soccer	Publix Atlanta Cup	Atlanta, GA	3	9/2-9/3
Georgia Rush Soccer Park	Soccer	Georgia Rush Pre-Academy Cup	Alpharetta, GA	3	11/4-11/5
Georgia Rush Soccer Park	Soccer	Georgia Rush Academy Cup	Alpharetta, GA	3	11/11-11/12
Badger Creek Park Soccer Complex, Etowah River Park	Soccer	Impact Premier Cup	Woodstock, GA	3	11/11-11/12
Lovejoy Soccer Complex, McCurry Park	Soccer	Georgia Rec Fall Finale	Fayetteville, GA	3	11/11-11/12
Ashford Dunwoody Soccer Complex, Windsor Parkway Soccer Complex	Soccer	Challenger Cup Atlanta	Atlanta, GA	3	11/18-11/19
Big Shanty Park, Braly Soccer Complex, Marathon Park	Soccer	SSA Fall Classic	Atlanta, GA	3	11/18-11/19
Granite Complex, Henderson Complex, Wade Walker Park	Soccer	Triumph Cup	Tucker, GA	3	11/18-11/19
Fowler Park, South Forsyth Soccer Complex, Polo Fields, Shakerag Fields, Pinecrest Fields	Soccer	UFA Fall Classic	Cumming, GA	3	11/18-11/19
GA Soccer Park, McCurry Park	Soccer	College Women's Showcase	Atlanta, GA	3	12/1-12/3
Easy Jones Bridge Park, Johns Creek UMC, Peachtree Ridge	Soccer	Atlanta Showdown	Norcross, Suwanee, GA		12/2-12/3
GA Soccer park, Henry County Soccer Complex, Rabbit Hill Park	Soccer	GSA PUMA Invitational	Hampton, GA	3	12/2-12/3
Allen Creek Soccer Complex, Bay Creek, Bethesda Park, Bryson Park	Soccer	Generation Adidas Norcross Cup	Gainesville, GA		12/2-12/3
Holland Park, East Athens Park	Soccer	Athens United Finale	Athens, GA	3	12/9-12/10
Benedictine Military School	Lacrosse	Ricky McAlister Memorial Lacrosse Classic	Savannah, GA		2/15-2/16
Roswell Area Park, Fellowship Christian School	Lacrosse	Roswell Youth Lacrosse Invitational	Roswell, GA	5	5/13-5/14
Pickneyville Soccer Complex, Shorty Howell Park	Lacrosse	Spring Fever Lacrosse Tournament	Atlanta, GA	5	5/21-5/22
Cartersville Soccer Clash Complex	Lacrosse	Georgia State Games Lacrosse Championships	Kennesaw, GA		6/24-6/25
Jekyll Island Soccer Complex	Lacrosse	Golden Isles Classic	Jekyll Island, GA		6/9-6/10
Jennifer Ross Soccer Complex	Lacrosse	Savannah Summer Classic	Savannah, GA		6/20-6/22
Peachtree City Athletic Complex	Lacrosse	Southern Open Lacrosse Championships	Peachtree City, GA	5	6/16-6/17
Camp Jordan Sports Complex	Lacrosse	Chattanooga Challenge	Chattanooga, TN	4	7/14-7/15
Allen Creek Soccer Park	Lacrosse	Georgia Southern Shootout	Gainesville, GA	4	7/7-7/8
Lake Point Sporting Community	Lacrosse	Fall Classic Lax Fest	Emerson, GA	4	11/10-11/11
Allen Creek Soccer Park	Lacrosse	Warrior Georgia HS Showcase	Gainesville, GA	5	11/18
Allen Creek Soccer Park	Lacrosse	Gobble Gobble Games	Gainesville, GA		11/18-11/19

APPENDIX – REGIONAL FACILITIES

Pickleball Facilities	Drive Time (Minutes)	Assets/Amenities
Pickle and Pint	18	12 court pickleball club
Bardmoor Golf and Tennis Club	23	12 court pickleball club and tennis club surrounding
Pickleball Kingdom Pinellas Park	23	14 indoor courts
Ardea/East Lake Woodlands Country Club	24	12 dedicated pickleball courts and separate tennis courts at country club
St Pete Athletic	28	14 indoor courts
Dill Dinkers St Pete	29	10 indoor courts
HCC Tennis & Pickleball Center	31	15 Courts
Tampa Pickleball Crew	37	12 Courts
Northlakes Sports Complex	43	14 Courts
Ace Pickleball Club Lutz	45	12 indoor courts
Pickleball Kingdom Port Richey	47	14 indoor courts
G T Bray Recreation Complex	64	24 Courts
Dill Dinkers Sarasota	68	12 indoor courts
The Pickleball Club at Lakewood Ranch	68	14 Courts
Sarasota Pomano Pickleball	71	12 outdoor courts
GSI (Global Sports Institute)	78	10 indoor courts
Englewood Sports Complex	95	18 Courts
PicklePlex	106	24 Courts
ClearOne Sports Centre	116	13 Courts
Ace Pickleball Club Ft Myers	123	12 indoor courts
Central Winds Pickleball Courts	131	14 Courts
The Courts Cape Coral - Lake Kennedy Community Park	134	32 Courts
Sports Challenge America	144	12 total courts
Veterans Community Park	150	16 Courts
Pictona at Holly Hill	164	49 Courts
Naples Pickleball Center/East Naples Community Park	166	64 Courts
The Greater Marco Family YMCA	177	14 Courts
Whispering Pines Tennis Center	196	24 Courts
Halpatiokee Park Tennis Center	203	18 Courts
Lilac Park	222	24 Courts
Tom Brown Tennis Center	254	12 tennis courts and 4 pickleball courts
DETA Pickleball Club	258	17 Courts

APPENDIX – REGIONAL TOURNAMENTS AND EVENTS (SAMPLE)

Tournament Name	City, State	Dates	Players
Athens City - Courts Against Cancer	Athens, AL, USA	Jun 29, 2024 - Jun 30, 2024	156 registrations
3rd Annual Panhandle Pickleball Slam	Niceville, FL	10/31/25-11/2/25	85+
2nd Annual Stars and Stripes Pickleball Tournament	Knoxville, TN, USA	Jul 6, 2024 - Jul 7, 2024	24 registrations
2024 USSP Indoor National Championship presented by Humana, powered by Southern Pickleball	Macon - Rhythm & Rally, GA, USA	Jul 12, 2024 - Jul 14, 2024	303 registrations
BOTPS	Villa Rica, GA, USA	Oct 12, 2024 - Oct 13, 2024	0 registrations
The Kitchen Open Atlanta	Atlanta, GA, USA	Oct 17, 2024 - Oct 19, 2024	0 registrations
SNR (50+) mxd doubles round robin	Opelika, AL, USA	Feb 1, 2024 - May 23, 2024	76
January 31, Feb 1 SNR (50+) mxd dbls rr	Opelika, AL, USA	Jan 31, 2024 - Feb 1, 2024	94
Tournament	Gardendale, AL, USA	9/6-9/8/24	
2024 Pray4Gray Foundation Pickleball Open	Trussville, AL, USA	Oct 5, 2024 - Oct 5, 2024	17 registrations
MCS Foundation Fundraiser	Decatur, AL, USA	Oct 5, 2024 - Oct 5, 2024	17 registrations
3rd Annual Milan Pickleball Fest	Milan, TN, USA	Oct 11, 2024 - Oct 13, 2024	99 registrations
Life Time Vestavia Hills Fall Classic Tournament 2024	Vestavia, AL, USA	Oct 11, 2024 - Oct 13, 2024	
Lifetime Franklin Fall Classic	Franklin, TN, USA	Oct 18, 2024 - Oct 20, 2024	6 registrations
\$1000 to win North Alabama Championship GOLDEN DUCK- Presented by Chase Spitzer LEGEND Realty	Madison, AL, USA	Oct 19, 2024 - Oct 19, 2024	13 registrations
Slug City Fall PickleBall Brawl	Corinth, MS, USA	Oct 25, 2024 - Oct 27, 2024	12 registrations
Serve & Smash Spooktacular	Rainsville, AL, USA	Oct 26, 2024 - Oct 27, 2024	
World Pickleball Tour Nashville Challenger	Brentwood, TN, USA	Nov 1, 2024 - Nov 3, 2024	20 registrations
Minor League Pickleball - Trussville	Trussville, AL, USA	Nov 1, 2024 - Nov 1, 2024	
2024 Music City Pickle Paw Classic	Nashville, TN, USA	Nov 2, 2024 - Nov 3, 2024	5 registrations
Mission at McKee	Starkville, MS, USA	Nov 8, 2024 - Nov 8, 2024	
Dink for a Difference	Rainsville, AL, USA	Nov 9, 2024 - Nov 9, 2024	
Sand Mountain Pickleball Open	Albertville, AL, USA	Nov 9, 2024 - Nov 10, 2024	
Delta Pickleball Inc. Pickle Madness	Cleveland, MS, USA	Mar 28, 2025 - Mar 30, 2025	4 players
Baton Rouge PPA Challenger	Baton Rouge, LA, USA	Apr 4, 2025 - Apr 6, 2025	24 players
Modern Woodmen Proudly Presents The Slug City Pickleball Brawl!	Corinth, MS, USA	Apr 4, 2025 - Apr 6, 2025	11 players
3rd Annual Crawfish Classic	Zachary, LA, USA	Apr 12, 2025 - Apr 12, 2025	0 players

APPENDIX – REGIONAL FACILITIES

Sand Volleyball Court Facilities	Drive Time (Minutes)	Assets/Amenities
Pier 60 Clearwater	15	Open beach layout
Sandlife Volleyball Courts	44	9 sand volleyball courts (TEMPORARILY CLOSED)
Woodlawn Park	30	6 sand courts
North Shore Park Beach Courts	31	6-7 sand volleyball courts
Gulfport Sand Courts/Beach	31	6 courts (under repair/reconstruction)
St. Petersburg/Upham Beach	36	Open beach layout
Waterside Place Volleyball	64	6 sand courts
Bee Ridge Park	72	5 public sand courts
Siesta Key Beach	79	Open beach layout
Game Point Event Center (VFIT/RP Beach Tennis)	104	6 sand courts
Hickory Point Beach Volleyball Courts	126	21 sand volleyball courts
Fort Myers Beach	128	Open beach layout
UVS Sand Volleyball Courts	143	6 sand volleyball courts
Cocoa Beach	154	Open beach layout
Vero Beach Volleyball	178	9 sand volleyball courts
RPS Academies-voco Sandpiper Resort	185	7 sand volleyball courts

APPENDIX – REGIONAL TOURNAMENTS AND EVENTS (SAMPLE)

Facility	Tournament Type	Tournament Name	City, State	Dates
Tournament Bilmar Beach Resort Juniors	Sand Volleyball	SSOVA Juniors AVP 2 STAR Treasure Island, Beach Volleyball Tournament	St. Pete Beach, FL	Sun Dec 28th 2025
Tournament Hickory Point Recreation Park, Tavares, FL Juniors	Sand Volleyball	2025 Futures Tour Winter Championship	Tavares, FL	Sun Dec 28th 2025 - Mon Dec 29th 2025
Tournament Bilmar Beach Resort Adults	Sand Volleyball	SSOVA Men's/Women's/Coed's Treasure Island, Beach Volleyball Tournament	St. Pete Beach, FL	Sat Dec 27th 2025 - Sun Dec 28th 2025
Tournament Wellington Dog Park Adults	Sand Volleyball	Wellington HS Christmas Classic Beach Volleyball Fundraiser	Wellington, FL	Sun Dec 21st 2025
Tournament Kings Forest Park Adults	Sand Volleyball	Feva Alumni Men's Classic		Sun Dec 21st 2025
Tournament Cape Fear Beach Complex Juniors	Sand Volleyball	Cape Fear BVNE National Qualifier		Sat Dec 20th 2025 - Sun Dec 21st 2025
Tournament St. Augustine Beach Fishing Pier Juniors	Sand Volleyball	Jolly Voldiday		Sun Dec 14th 2025
Tournament Medart Rec Park Beach Courts Juniors	Sand Volleyball	VOLLEYIQ AVP 3 STAR GIRLS JRS WINTER Qualifier '25		Sat Dec 13th 2025 - Sun Dec 14th 2025
Tournament St Pete Beach, Crabby Bills Adults	Sand Volleyball	Florida Dinosaur Doubles - Fall 2025	St. Pete Beach, FL	Sat Dec 13th 2025 - Sun Dec 14th 2025
Tournament McDugald Park - Tampa Juniors	Sand Volleyball	Optimum Beach: 2025 GIRLS WINTER SHOWCASE! College Recruiting Clinic &Tournament Weekend		Sat Dec 13th 2025 - Sun Dec 14th 2025
Tournament New College Of Florida Adults	Sand Volleyball	3 Ring Winter Classic	Bradenton, FL	Sat Dec 13th 2025
Tournament Sports Edge Juniors	Sand Volleyball	Sports Edge club v club		Sat Dec 13th 2025
Tournament Sports Edge Juniors	Sand Volleyball	Sports Edge club v club ATLANTIC Playoff		Sat Dec 13th 2025
Tournament Upham Beach Park- St. Pete Beach Juniors	Sand Volleyball	SSOVA Juniors AVP & USAV Regional Qualifier St.Pete Beach, Beach Volleyball Tournament- BRQ	St. Pete Beach, FL	Sun Dec 7th 2025
Tournament Upham Beach Park- St. Pete Beach Adults	Sand Volleyball	SSOVA Christmas Men's/Women's/Coed's St. Pete Beach, Beach Volleyball Tournament	St. Pete Beach, FL	Sat Dec 6th 2025 - Sun Dec 7th 2025
Tournament Florida Atlantic Beach Volleyball Adults, Juniors	Sand Volleyball	Capri's Beach Bash '25		Sat Dec 6th 2025 - Sun Dec 7th 2025
Tournament Boxi Park Adults	Sand Volleyball	OT Volleyball Championships		Sat Dec 6th 2025 - Sun Dec 7th 2025
Tournament Boxi Park Adults	Sand Volleyball	Blind Draw 4's		Sat Nov 29th 2025
Tournament Sheraton Sand Key Juniors	Sand Volleyball	AVP Juniors East Coast Championships 2025		Fri Nov 28th 2025 - Sun Nov 30th 2025
Tournament Upham Beach Park- St. Pete Beach Juniors	Sand Volleyball	SSOVA Juniors AVP & USAV Regional Qualifier St.Pete Beach, Beach Volleyball Tournament- BRQ	St. Pete Beach, FL	Sun Nov 23rd 2025
Tournament Upham Beach Park- St. Pete Beach Adults	Sand Volleyball	SSOVA Men's/Women's/Coed's St. Pete Beach, Beach Volleyball Tournament	St. Pete Beach, FL	Sat Nov 22nd 2025 - Sun Nov 23rd 2025
Tournament Hickory Point Beach Volleyball Complex Adults	Sand Volleyball	2025 NCVF Beach Championships	Tavares, FL	Sat Nov 22nd 2025 - Sun Nov 23rd 2025
Tournament Berkeley Prep School Juniors	Sand Volleyball	National Qualifier - Dual Sanctioned (AVP and p1440) BERKELEY PREP		Sat Nov 22nd 2025
Tournament Upham Beach Park- St.Pete Beach Juniors	Sand Volleyball	Juniors AVP & USAV Regional Qualifier St Pete Beach, Beach Volleyball Tournament	St. Pete Beach, FL	Sun Nov 16th 2025
Tournament Upham Beach Park- St.Pete Beach Adults	Sand Volleyball	SSOVA Men's/Women's/Coed St Pete Beach, Beach Volleyball Tournament	St. Pete Beach, FL	Sat Nov 15th 2025 - Sun Nov 16th 2025
Tournament Episcopal School of Jacksonville - Knight Sports Campus Juniors	Sand Volleyball	Florida Crown Championship 2025 Boys and Girls 2X POINTS		Sat Nov 15th 2025
Tournament Hickory Point Beach Sand Volleyball Juniors	Sand Volleyball	SandStorm Fall Showcase / AVP Match Play	Tavares, FL	Sat Nov 15th 2025 - Sun Nov 16th 2025
Tournament Wellington Dog Park Juniors	Sand Volleyball	SR1 Volleyball Tournament 1 Star AVP ECC bids '25	Wellington, FL	Sat Nov 15th 2025
Tournament UCF RWC Adults	Sand Volleyball	UCF KOB		Tue Nov 11th 2025
Tournament Crabby Bill's Juniors	Sand Volleyball	SSOVA Juniors AVP & USAV Regional Qualifier St Pete Beach, Beach Volleyball Tournament		Sun Nov 9th 2025
Tournament Crabby Bill's Adults	Sand Volleyball	CHARITY VETERANS SSOVA 4's Men's/Women's/Coed's Vet Sport's St Pete Beach, Beach Volleyball Tournament		Sun Nov 9th 2025
Tournament Lido Key Beach Adults	Sand Volleyball	Ranse Classic 2025 (Sunday Events)		Sun Nov 9th 2025
Tournament Crabby Bill's Adults	Sand Volleyball	SSOVA Men's/Women's/Coed's St Pete Beach, Beach Volleyball Tournament		Sat Nov 8th 2025 - Sun Nov 9th 2025
Tournament Upham Beach Park- St.Pete Beach Juniors	Sand Volleyball		St. Pete Beach, FL	Sat Nov 8th 2025
Tournament Jax Beach Adults, Juniors	Sand Volleyball	Super Girl Pro Series 2025		Sat Nov 8th 2025 - Sun Nov 9th 2025
Tournament Hickory Point Recreation Park Adults	Sand Volleyball	Open Air Series - Beach Volleyball Tournament	Tavares, FL	Sat Nov 8th 2025
Tournament Lido Key Beach Adults	Sand Volleyball	Ranse Classic 2025 (Saturday Events)		Sat Nov 8th 2025
Tournament Hickory Point Recreation Park Juniors	Sand Volleyball	Open Air Series - Beach Volleyball Tournament '25 JUNIORS	Tavares, FL	Sat Nov 8th 2025
Tournament Lido Key Beach Adults	Sand Volleyball	TEST RUN TOURNEY		Wed Nov 5th 2025
Tournament South of Jacksonville Beach Fishing Pier Adults, Juniors	Sand Volleyball	First Coast Volleyball Jax Beach Series Nov 1-2nd		Sat Nov 1st 2025 - Sun Nov 2nd 2025
Tournament Eckerd College Adults	Sand Volleyball	Volloween 2025		Sat Nov 1st 2025
Tournament Neptune beach in front of lemon bar Adults	Sand Volleyball	Jax Coed 2s		Sun Oct 26th 2025
Tournament Wellington Dog Park Juniors	Sand Volleyball	SR1 Volleyball Tournament 1 Star AVP ECC bids '25	Wellington, FL	Sat Oct 25th 2025
		2025 AVCA East Qualifier for Beach National		Sat Oct 25th 2025